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Fracture mechanism of an aluminium cast alloy locally reinforced by SiC particles and Al<sub>2</sub>O<sub>3</sub> whiskers under monotonic and cyclic load: stress distribution and whisker orientation effect.

一部分がSiC粒子とAl<sub>2</sub>O<sub>3</sub>ウィスカで強化されたAl鋳造合金の単調および繰返し荷重下における破壊機構の評価：応力分布およびウィスカ方向の効果



# Presentation outline

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## 1. Introduction

2. **Part-1:** Fracture mechanism and stress distribution under monotonic and cyclic load

3. **Part-2:** Effect of whisker orientation on monotonic and fatigue strength

## 4. Conclusions



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# 1. Introduction

*1.1. Background*

*1.2. Applications of MMCs*

*1.3. Concept of locally reinforced material*

*1.4. Review of the researchers*

*1.5. Motivation of current research*

*1.6. Scope and objectives*



# 1.1 Background



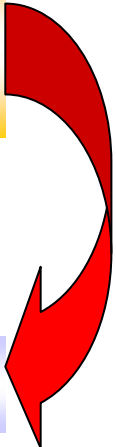
**Mechanical component**

Made by

**Traditional Material**  
(Plastics, metals, ceramics etc)

Under service condition

**Not give all properties**



**Promising Solution**

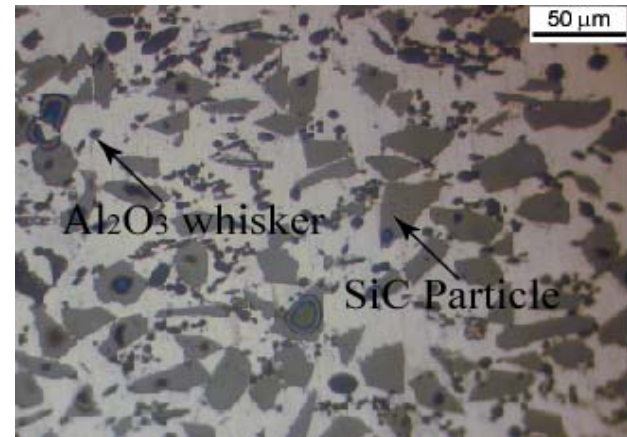
**Metal Matrix Composites (MMCs)**

# 1.1 Background

◆ Metal matrix composite (MMC) that contains two or more discrete insoluble phases

◆ **Typical benefits:**

- High strength and stiffness
- Light weight or low density
- Higher modulus
- Higher wear resistance



**AC4CH alloy, 21vol.% SiC particles and 9 vol.% Al<sub>2</sub>O<sub>3</sub>whiskers (hybrid MMC)**



## 1.2 Application of MMCs

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### Major applications

#### Automotive Industries:

- Engine blocks, intake and exhaust valves
- Driveshaft and propshafts
- Brake component (Discs, rotor, calipers)
- Piston rod
- Cylinder bores

#### Applications in aerospace:

- Ventral fins
- Fuel access door cover
- Rotor blades

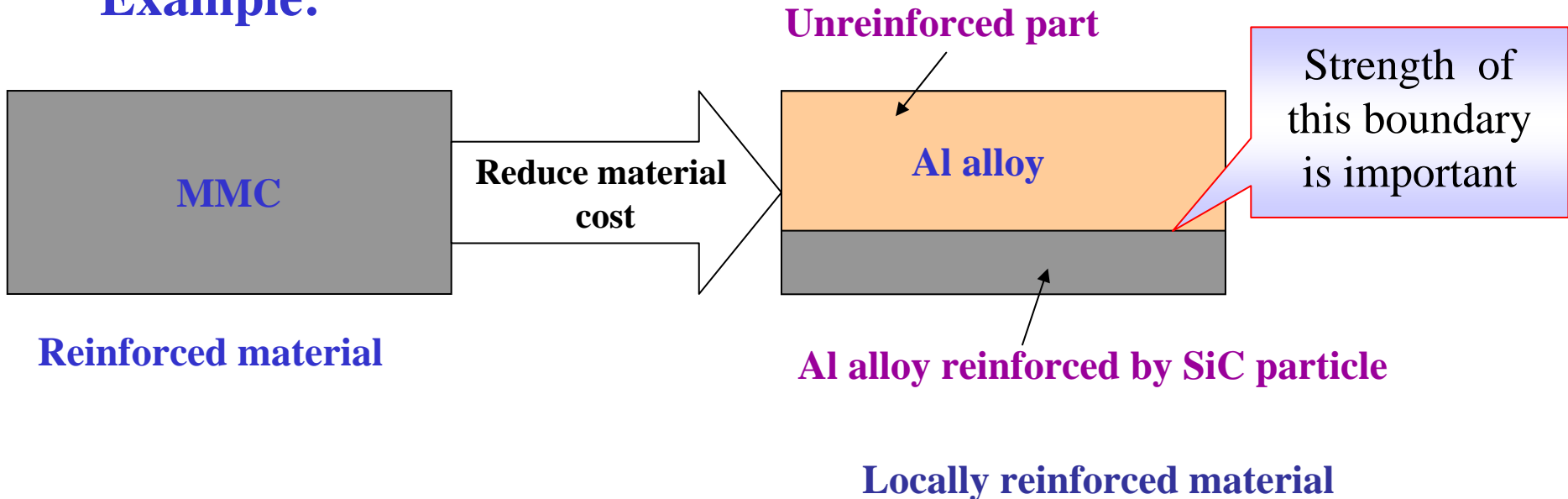
#### Others applications:

- Golf club shaft and head
- Skating shoe
- Base ball shaft

# 1.3 Concept of locally reinforced material

A carrier body which consist partially reinforced cast part called locally reinforced material.

## Example:



# 1.3 Concept of locally reinforced material

**MMC**

Mechanically superior

Low ductility

High price

**Locally reinforced material**

Mechanically superior  
+  
Cost effective

MMC with a ductile carrier body

Confine the application of the MMC to  
the most important frictional area



# 1.3 Concept of locally reinforced material

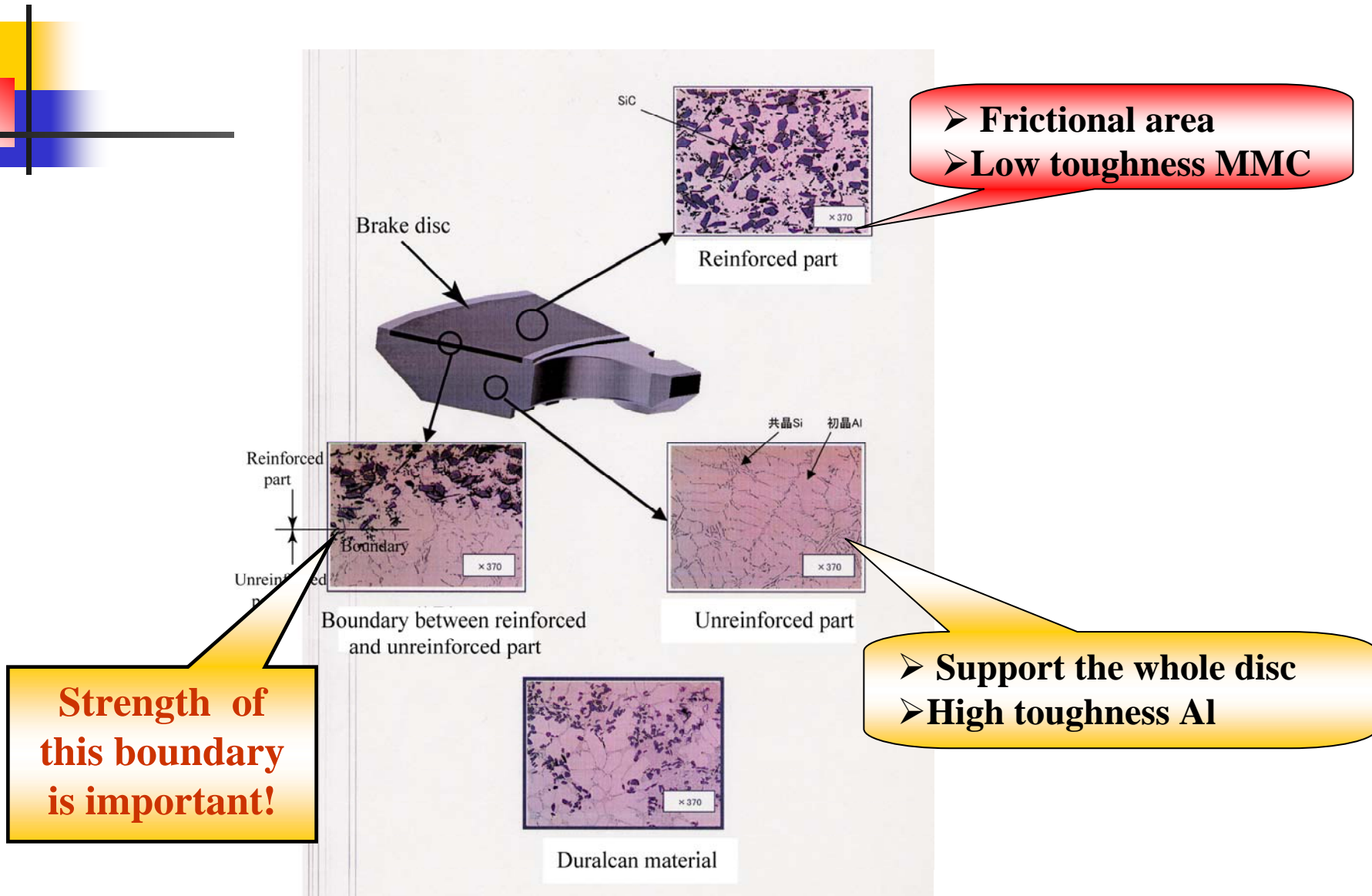


Fig. Brake disc structure

# 1.4 Review of the researches

## Concept of locally reinforced material for disc brake application

Zeuner et. al. in 1998

- **Manufacturing process**
- **Crack propagation due to cyclic load**

- **Saving of about 52% of material costs**

# 1.4 Review of the researches

## Key mechanism of fracture of MMCs

Christman et al., 1988, 89  
Lorca et al., 1991, 92  
Levin et al., 1991  
Devidson et al., 1993  
Chen et al., 2005  
Nutt et al., 1987  
Arsenault et al., 1985  
Tvergaard et al., 1990

➤ Ductile fracture  
➤ Brittle fracture  
➤ Debonding

Studies of MMC

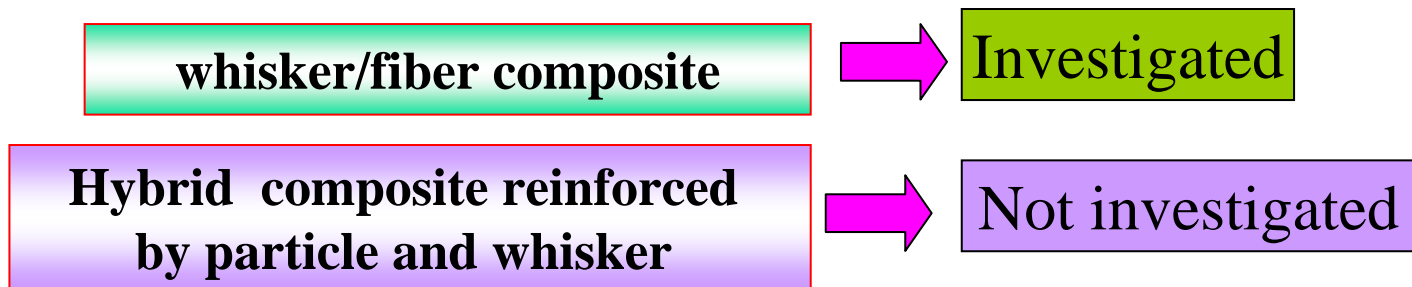
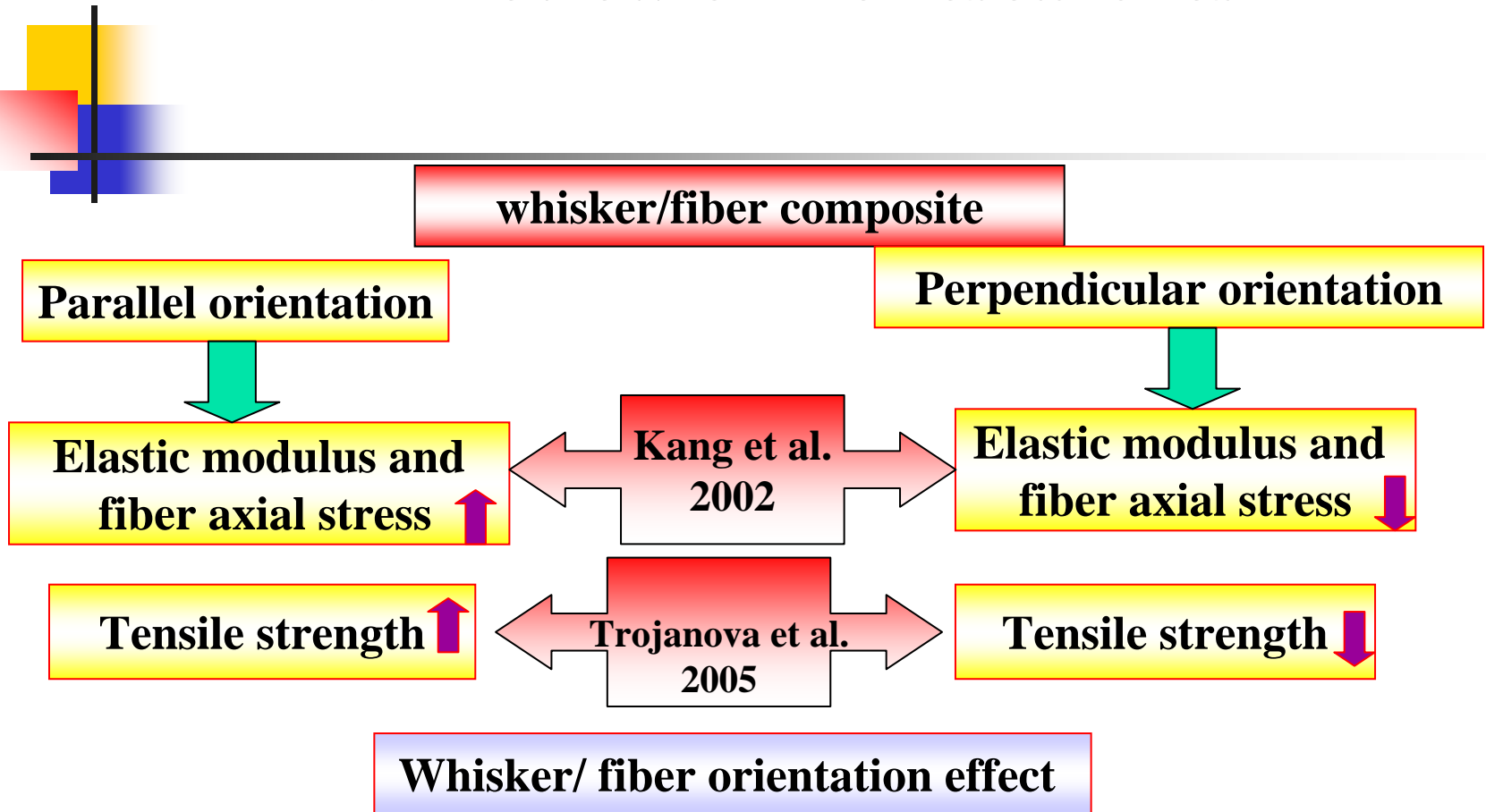
Cyclic and monotonic fracture mechanism

Studies of locally reinforced hybrid MMC

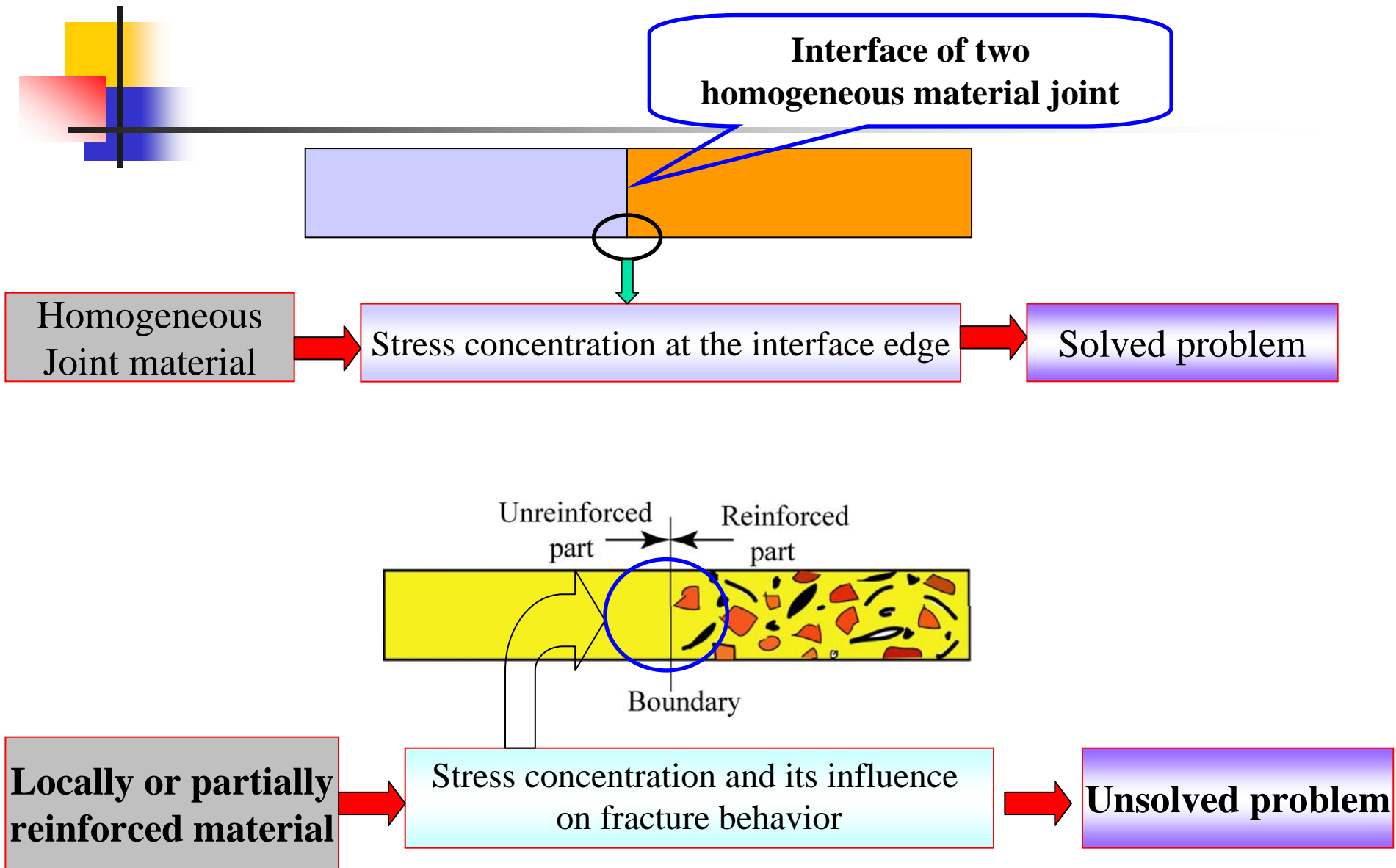
Fracture mechanism  
+  
Boundary effect

Not investigated

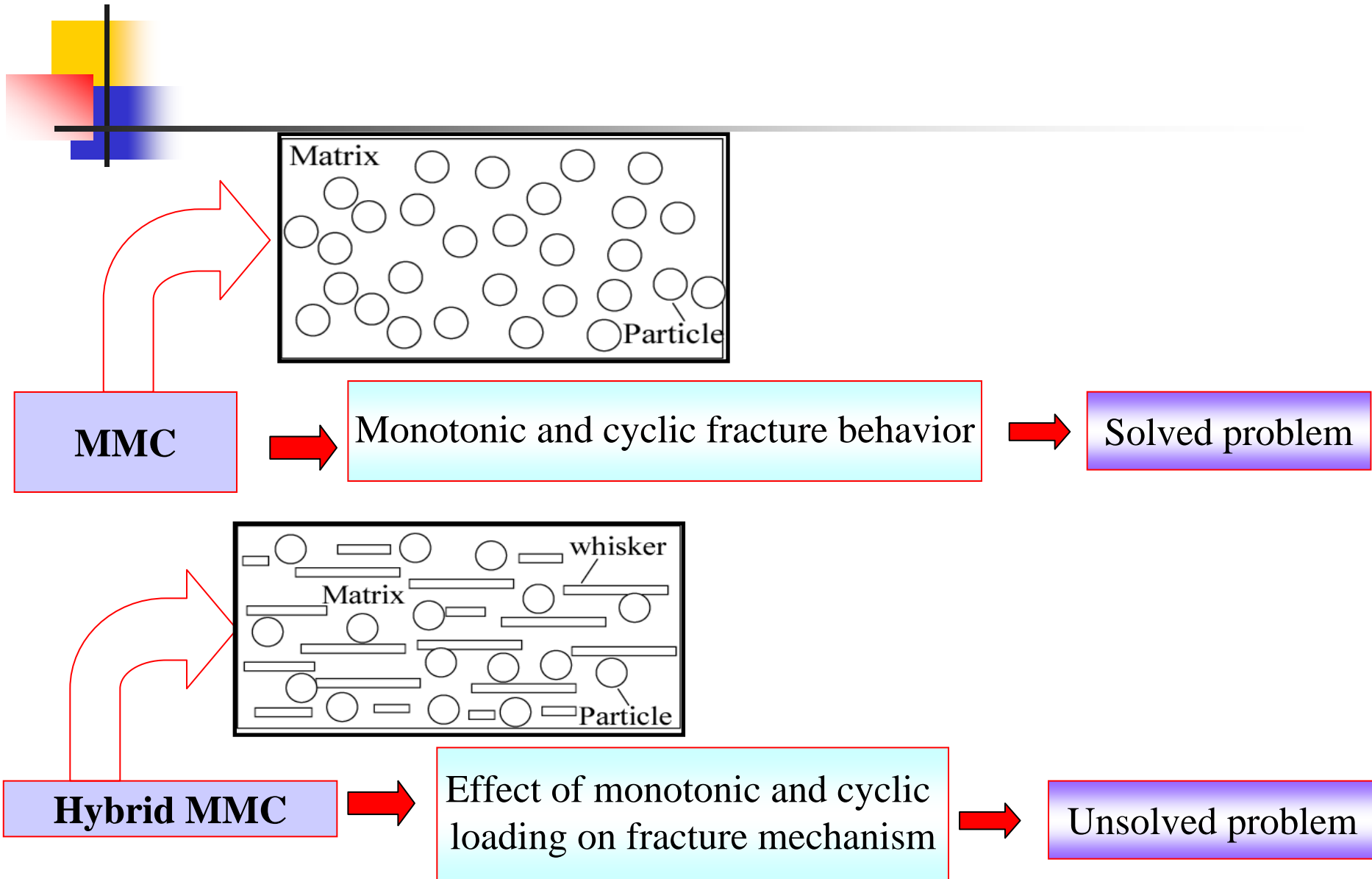
# 1.4 Review of the researches



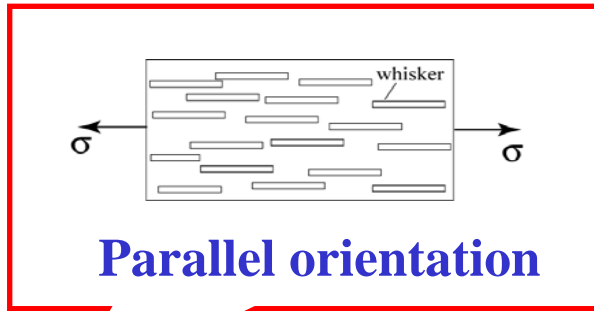
# 1.5. Motivation of current research



# 1.5 Motivation of current research



# 1.5 Motivation of current research

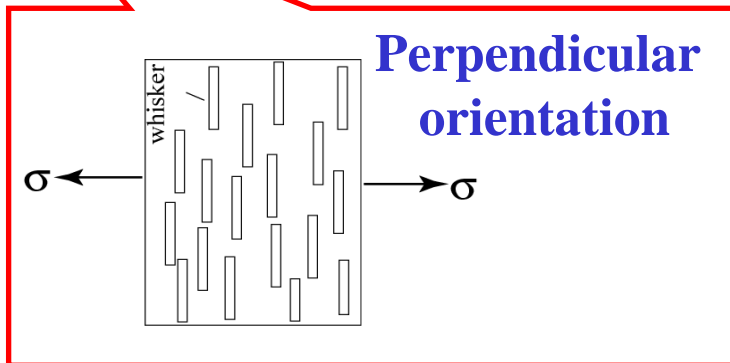


Overall strength is high

Fiber/whisker composite

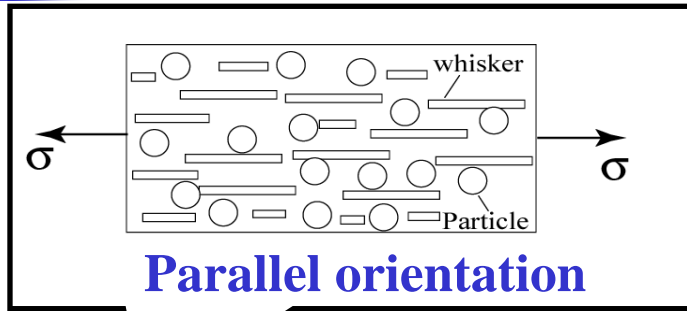
Whisker orientation effect on strength

Solved problem



Overall strength is low

# 1.5 Motivation of current research

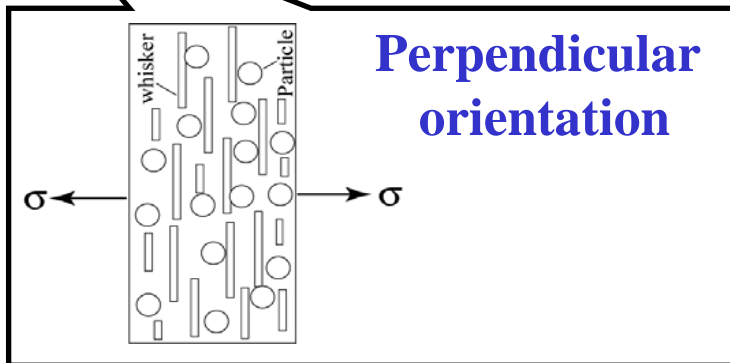


Overall strength ?

Hybrid MMC

Whisker orientation effect on strength

Unsolved problem



Overall strength ?

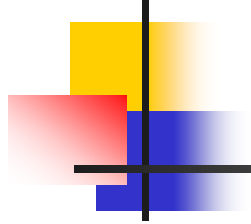


## 1.6 Scope and objectives



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- **To investigate the effect of the boundary between the reinforced part and the unreinforced part on the fracture mechanism under monotonic and cyclic load.**
- **To investigate the effect of monotonic and cyclic load on fracture mechanism.**
- **To investigate the effect of the whisker orientation on the monotonic strength and fatigue strength and its effect on fracture mechanism.**
- **The stress and strain distributions predicted by simulations, using a microscopic mechanical model for the locally reinforced materials, are compared to the experimental observations.**



## 2. PART-1

Fracture mechanism and stress distribution under  
monotonic and cyclic load



# **Presentation outline of part-1**

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- 2.1. Materials and Experimental procedure
- 2.2. Experimental Results and Discussion
- 2.3. Numerical Analysis



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## **2.1. Materials and Experimental procedure**

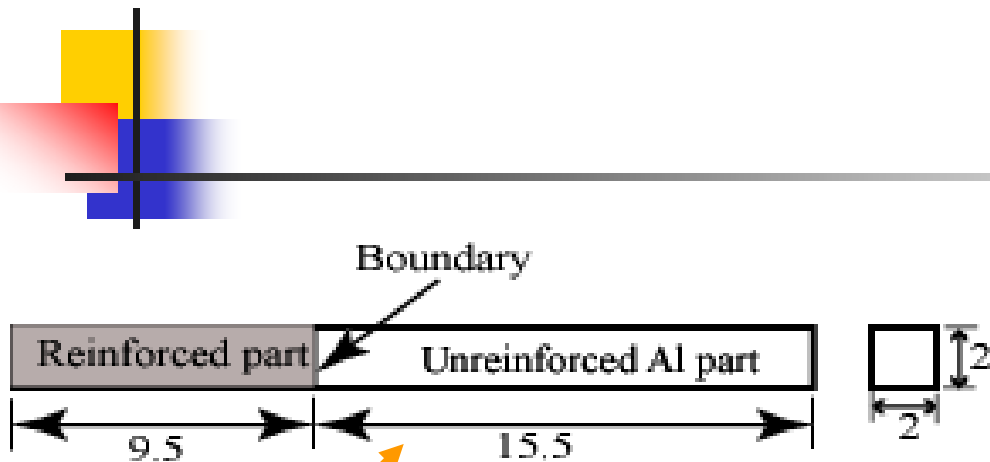
*2.1.1. Material fabrication and specimen preparation*

*2.1.2. Microstructure observation*

*2.1.3. Experimental setup and procedure*

*2.1.4. Summary*

## 2.1.1. Material fabrication and specimen preparation



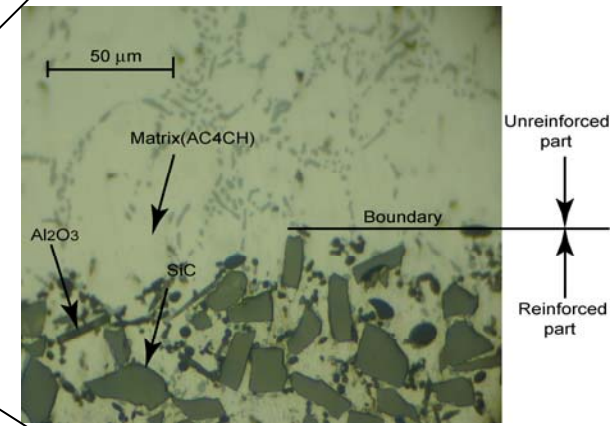
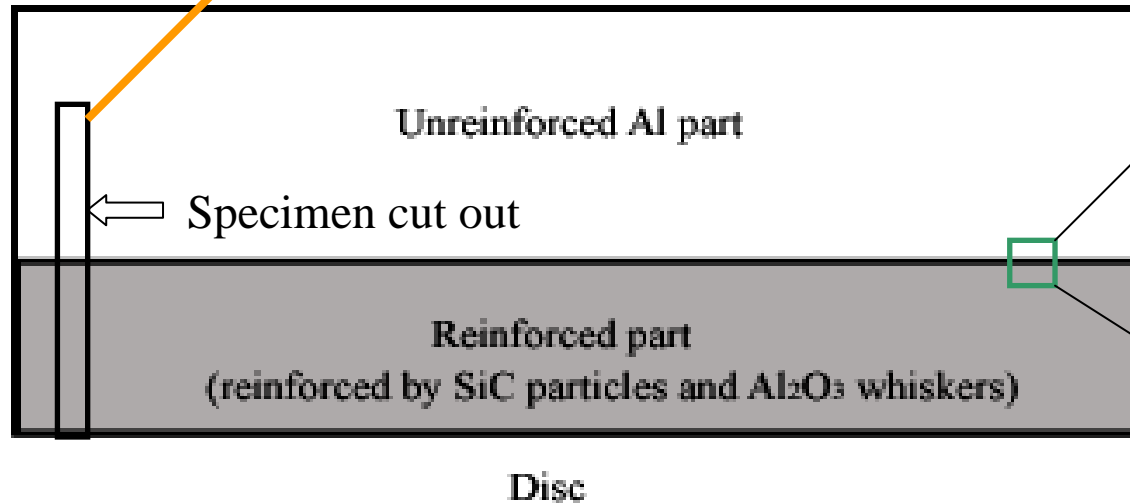
**Material fabrication:** Squeeze casting method

**Reinforced part:**

21 vol.% SiC particles and 9 vol.% Al<sub>2</sub>O<sub>3</sub> whiskers as reinforcement

70 vol.% Al alloy as matrix

**Unreinforced part:** Al alloy



**Fig.** Specimen cut out from a disc (unit: mm)

## 2.1.1 Material fabrication and specimen preparation

**Table: Volume fraction and mechanical properties**

Parameters	Al <sub>2</sub> O <sub>3</sub>	SiC	AC4CH alloy	MMC
$V$ , %	9	21	70	-
$E$ , GPa	380	450	70.0	142
$\nu$	0.27	0.20	0.33	0.28
$\sigma_{ys}$ , MPa	-	-	131	166

$V$ : Volume content,  $E$ : Young's modulus,  $\nu$ :  
Poisson's ratio and  $\sigma_{ys}$ : Yield strength

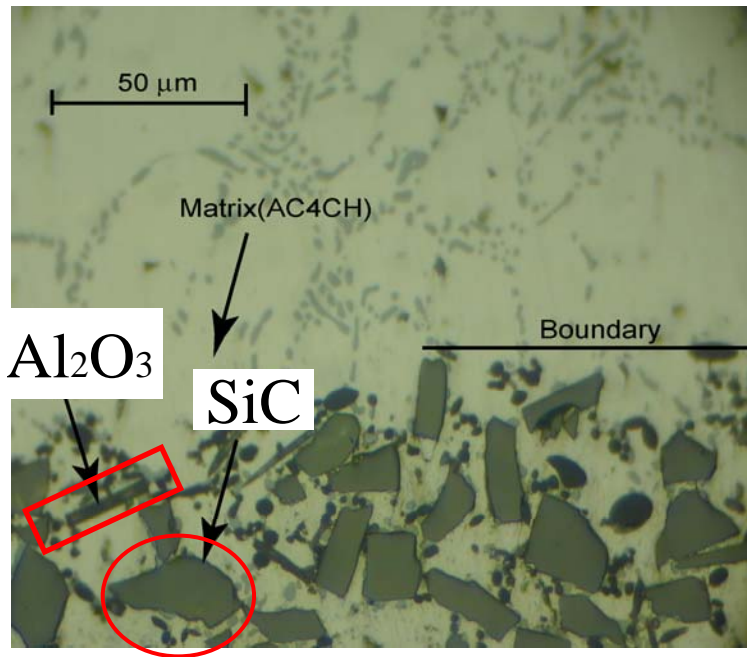
**Table: Chemical composition of Al alloy (wt.%)**

Si	Fe	Mg	Ti	Al
7.99	0.2 MAX	0.57	0.07	Bal.

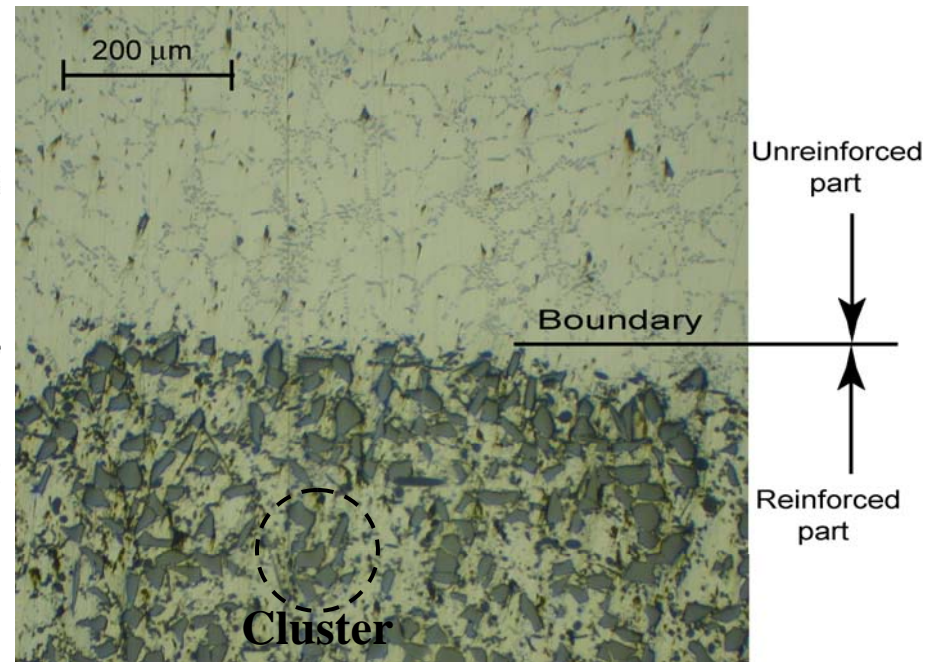
## 2.1.2 Microstructure observation

**SiC particle:** Rectangular shape and average grain diameter  $23\ \mu\text{m}$

**Al<sub>2</sub>O<sub>3</sub> whisker:** Roller shape and average length  $33\ \mu\text{m}$ , average diameter  $2\ \mu\text{m}$



Unreinforced part  
↓  
↑  
Reinforced part



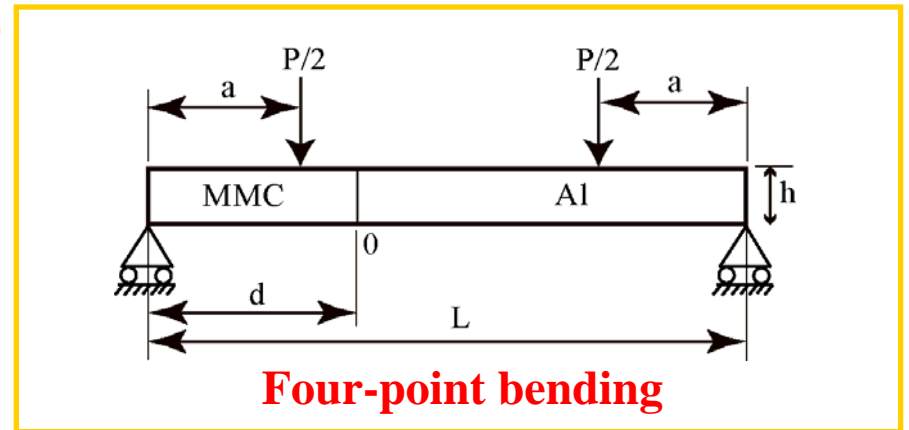
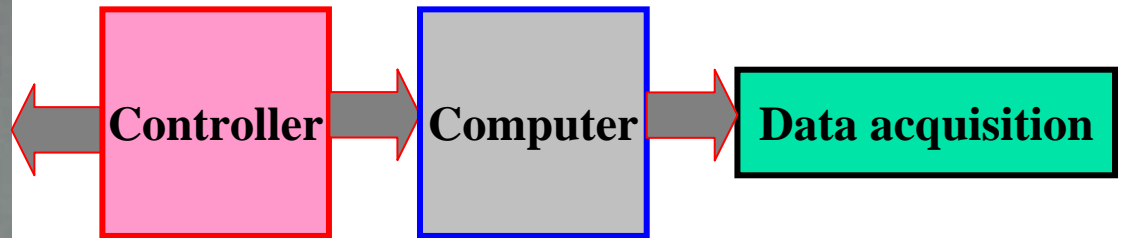
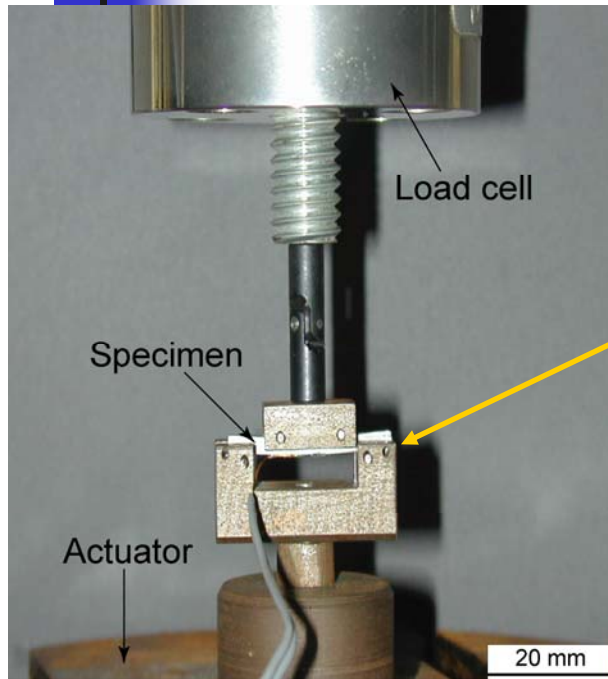
Unreinforced part  
↓  
↑  
Reinforced part

(a) High magnification

(b) Low magnification

**Fig.** Optical microscope photographs of the specimen around the boundary between the reinforced part and the unreinforced part.

## 2.1.3. Experimental setup and Procedure



**Fig.** An experimental setup

**Load cell: 980N**  
**Inner span: 10 mm**  
**Outer span: 20 mm**



## 2.1.3 Experimental setup and Procedure

### Test conditions

#### 1. Monotonic test:

- Displacement rate of 0.0025 mm/s.

#### 2. Cyclic test:

- Stress ratio:  $R = 0.1$  (  $R = \sigma_{\min} / \sigma_{\max}$  )
- Frequency: 1 to 10 Hz
- Wave form of the load: sine wave

### Fracture surface observation

- Scanning Electron Microscope (SEM)
- Energy Dispersive X-ray analysis (EDX)



## 2.1.4 Summary

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- Material fabrication: Hybrid preforms with squeeze casting method
- There is no sharp interface between the reinforced and the unreinforced part
- SEM and EDX analysis is used to determine microstructure fracture mode



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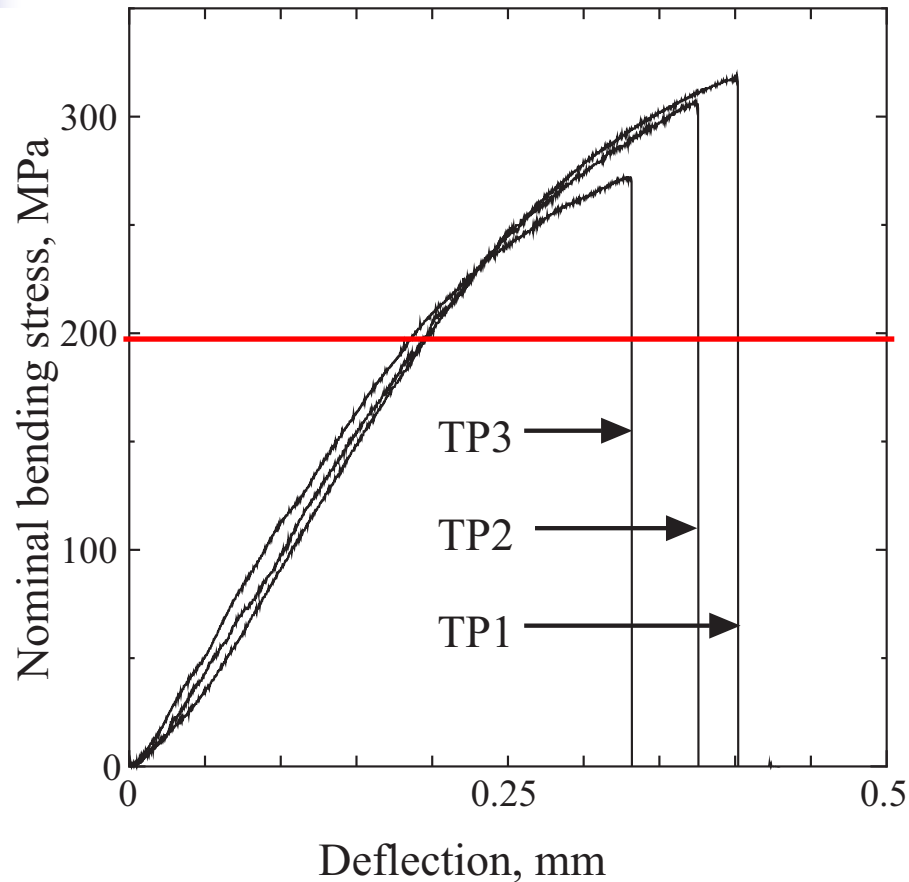
## 2.2 Experimental results and discussion

2.2.1 *Monotonic test results*

2.2.2. *Fatigue test results*

2.2.3 *Summary*

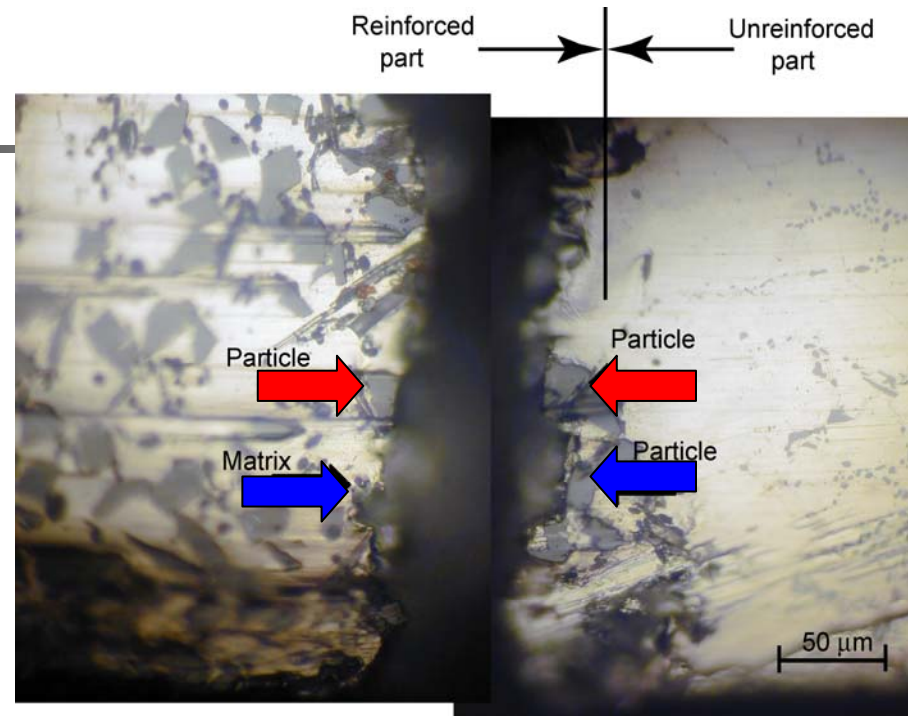
## 2.2.1 Monotonic test results



Average bending strength  
298 MPa

**Fig.** Nominal bending stress versus deflection curves under monotonic loading.

## 2.2.1 Monotonic test results

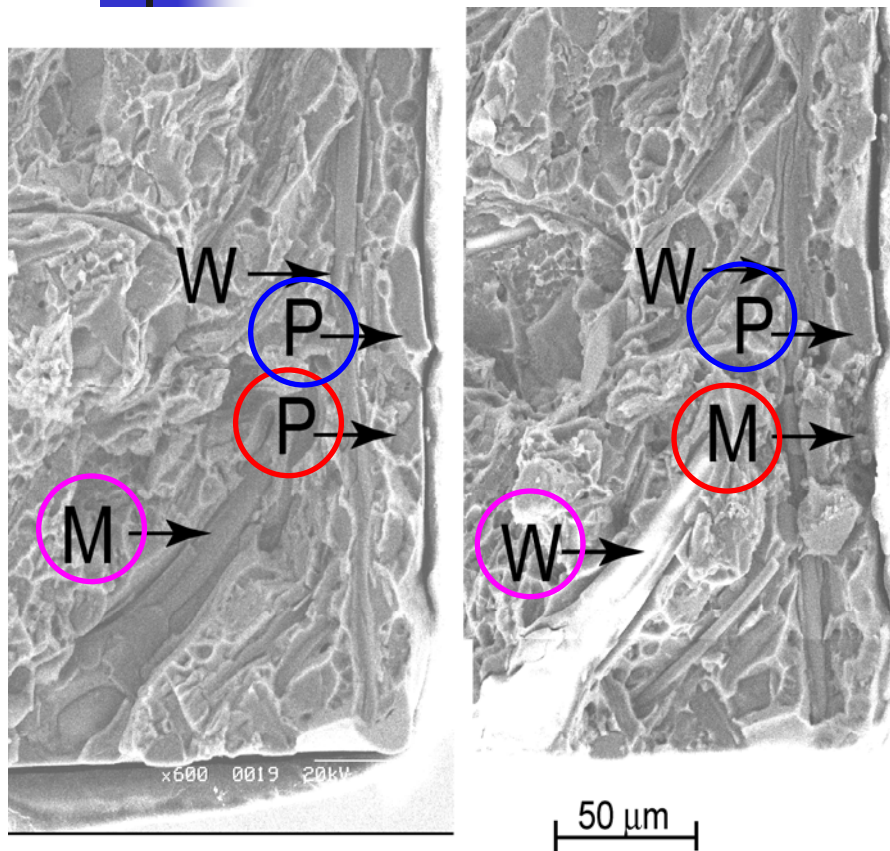


**Fig.** Matching surface view of fractured specimen under monotonic loading, TP3

**Table:** Fracture stresses and minimum distance from the fracture location to macroscopic boundary between reinforced part and unreinforced part under monotonic loading

Specimen	$\sigma_f$ , MPa	Boundary-fracture distance
TP1	318	2 particles (46 $\mu\text{m}$ )
TP2	306	1 particle (23 $\mu\text{m}$ )
TP3	272	1 particle (23 $\mu\text{m}$ )

## 2.2.1 Monotonic test results



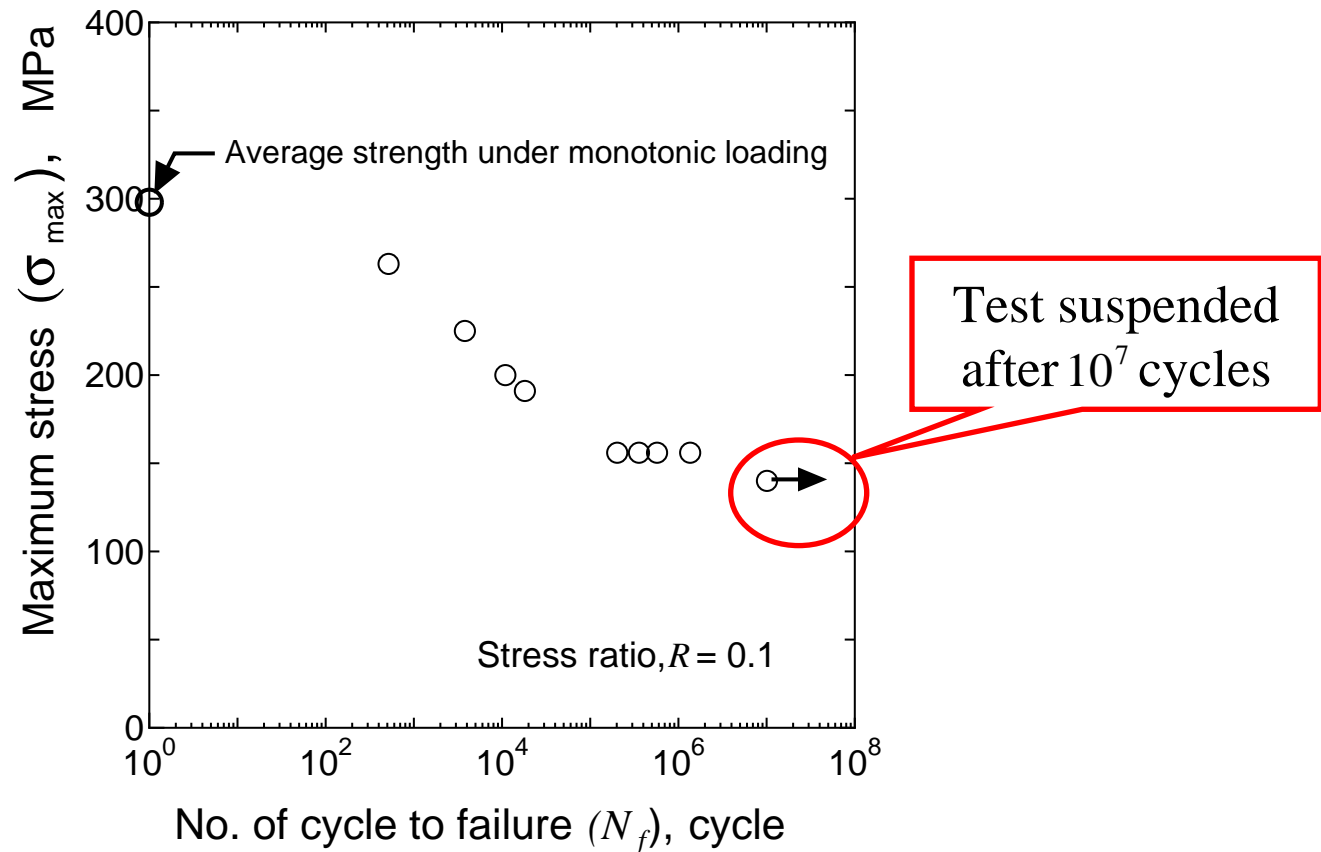
**Table:** Area fraction of SiC particle and Al<sub>2</sub>O<sub>3</sub> whisker fracture and interface debonding between SiC particle-matrix and Al<sub>2</sub>O<sub>3</sub> whisker-matrix under monotonic and cyclic loading condition

Load type	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
Monotonic	10.5	10.1	0.85	9.3
Cyclic	1.9	19.0	0.85	8.9

*F* is fracture area and *D* is debonding area

**Fig.** Matching fracture surface of locally reinforced material under monotonic loading, TP3

## 2.2.2 Fatigue test results



**Fig.** Stress versus fatigue life behavior (stress ratio, =0.1).



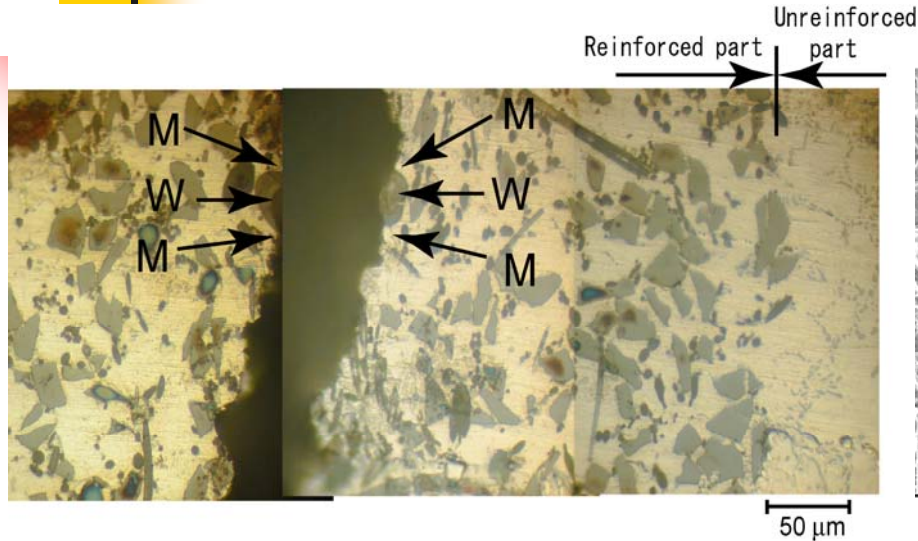
## 2.2.2 Fatigue test results

**Table :** Fatigue life and distance from fatigue fracture location to macroscopic boundary

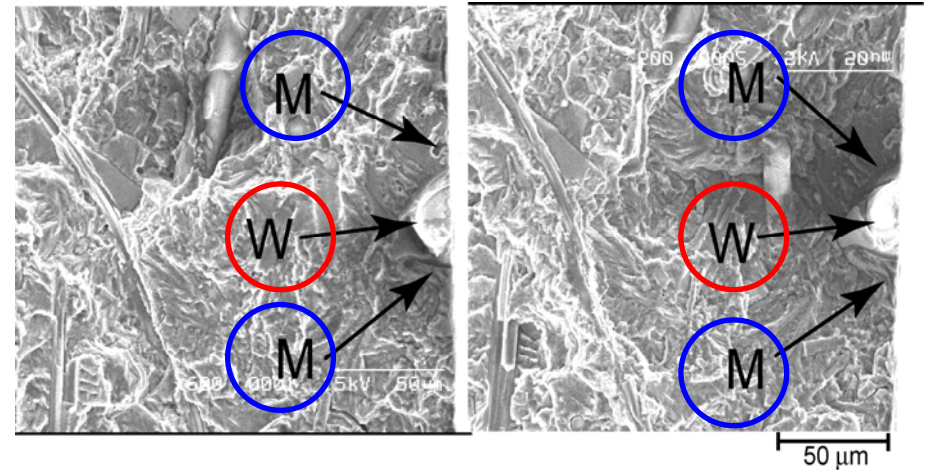
Specimen	$\sigma_{max}$ , MPa	$N_f$ , cycle	Boundary-fracture distance
CTP1	261	517	2 particles (46 $\mu\text{m}$ )
CTP2	225	3781	0.11mm
CTP3	200	$1.08 \times 10^4$	0.13 mm
CTP4	191	$1.8 \times 10^4$	0.34 mm
CTP5	156	$5.73 \times 10^5$	0.23 mm
CTP6	156	$3.56 \times 10^5$	0.26 mm
CTP7	156	$2.02 \times 10^5$	0.31 mm
CTP8	156	$1.30 \times 10^6$	0.35 mm



## 2.2.2 Fatigue test results



**Fig.** Matching surface view of fatigue fractured specimen under cyclic loading, maximum stress 156 MPa.



**Fig.** Matching fracture surface after fatigue fracture, maximum stress 156MPa.

**Table:** Area fraction of SiC particle and Al<sub>2</sub>O<sub>3</sub> whisker fracture and interface debonding between SiC particle-matrix and Al<sub>2</sub>O<sub>3</sub> whisker-matrix under monotonic and cyclic loading condition

Load type	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
Monotonic	10.5	10.1	0.85	9.3
Cyclic	1.9	19.0	0.85	8.9

*F* is fracture area and *D* is debonding area

## 2.2.3 Summary of experimental results



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### Monotonic:

- Average monotonic strength 298 MPa
- Specimen broken at first or second closest particle to unreinforced part
- Fracture occurred in the particle as well as the particle/matrix or whisker/matrix interface under monotonic loading

### Fatigue:

- Fatigue fracture occurs under the maximum stress above one half of the monotonic fracture stress.
- In the low maximum stress, fracture location is far from the boundary. however, when the maximum stress is high fracture location is very close to the macroscopic boundary
- Fracture surface is dominated by particle/matrix and whisker/matrix interfacial debonding.



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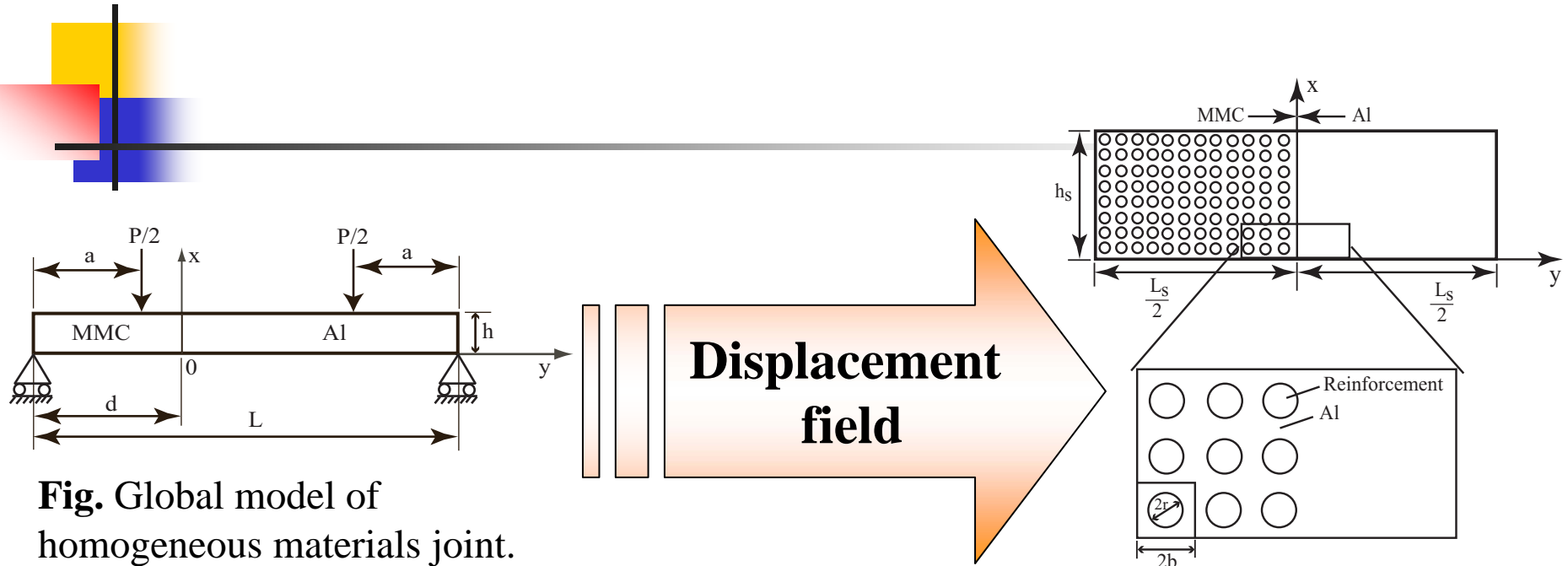
## 2.3 Numerical Analysis

***2.3.1 Numerical model***

***2.3.2. Numerical results and discussion***

***2.3.3 Summary of numerical analysis***

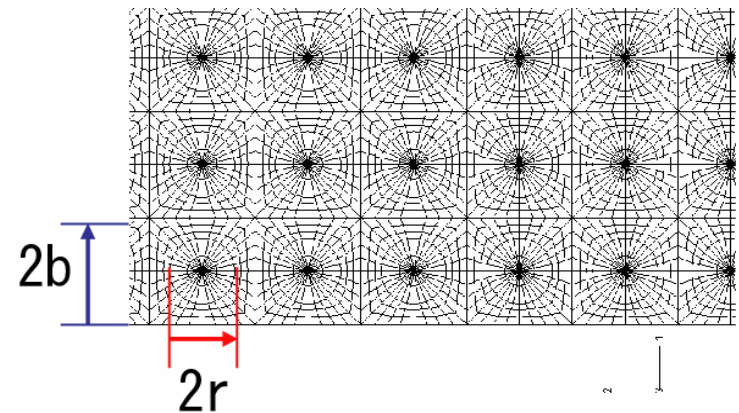
## 2.3.1 Numerical model



**Fig.** Global model of homogeneous materials joint.

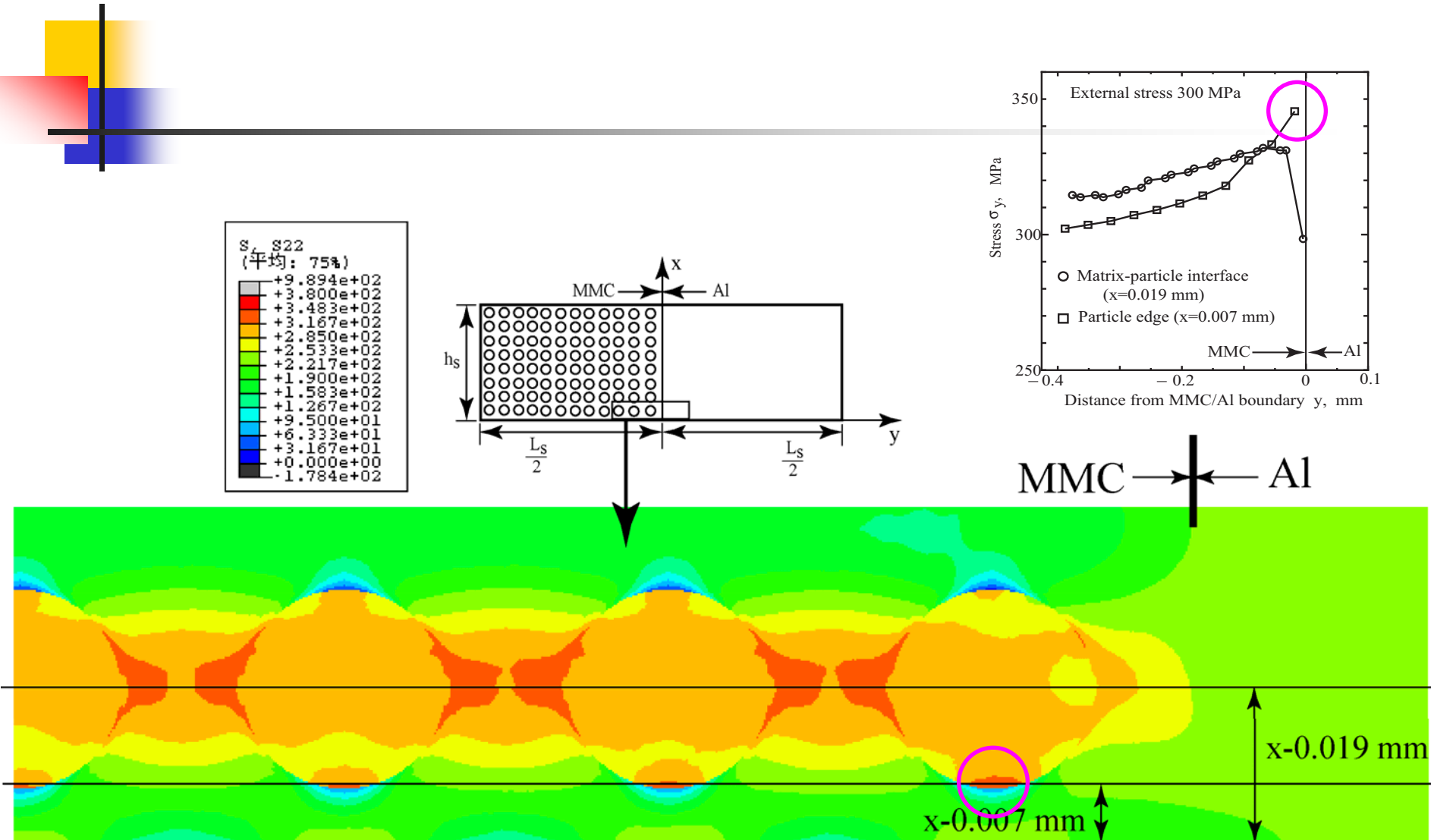
**Table:** Geometry of numerical mode (Unit: mm)

Model	$L, L_s$	$h, h_s$	$a$	$d$	$2r$	$2b$
Global model	20.0	2.0	5.0	7.0	-	-
Sub model	1.48	0.444	-	-	0.023	0.037



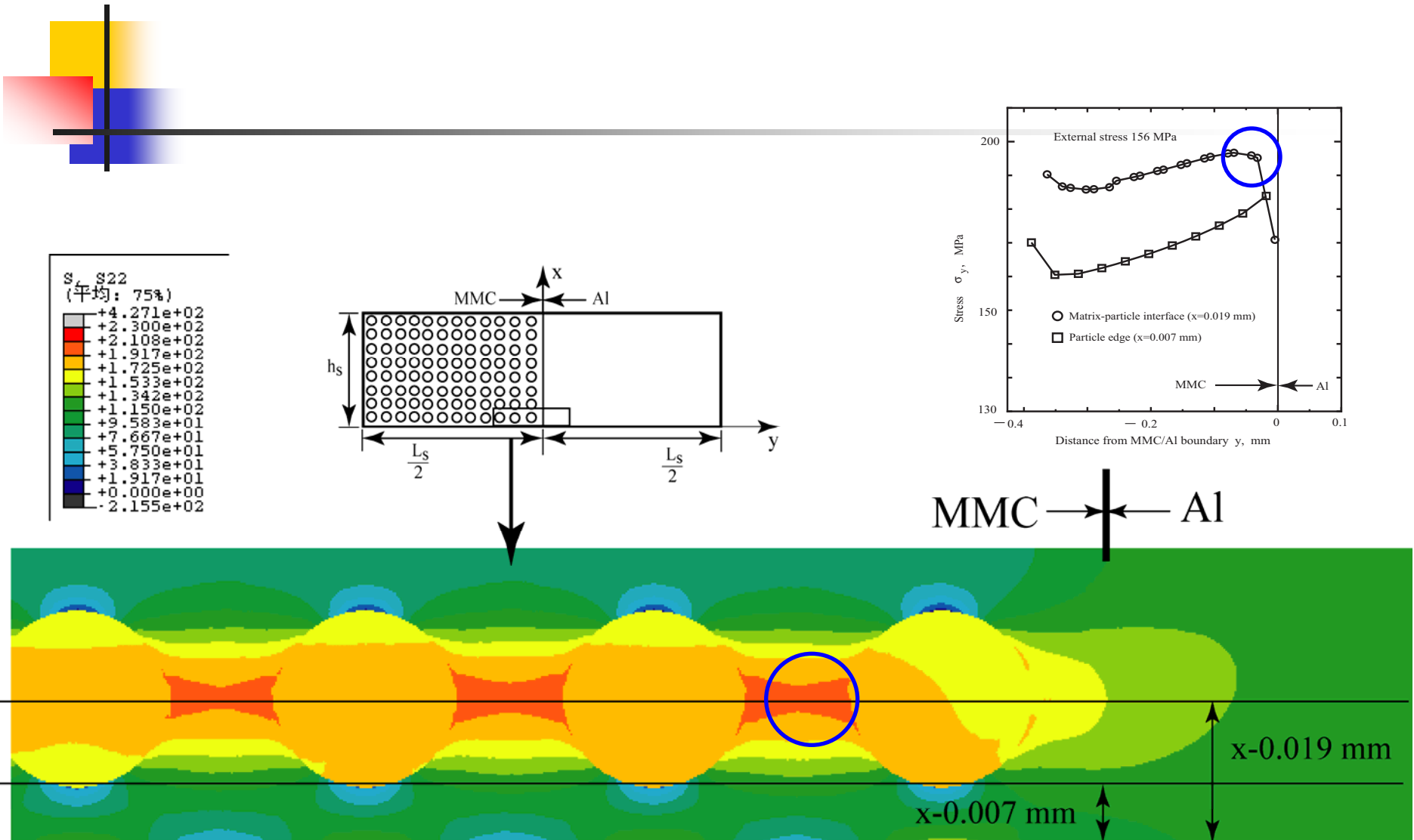
**Fig.** Inclusion array model with mesh division

## 2.3.2 Numerical results and discussion



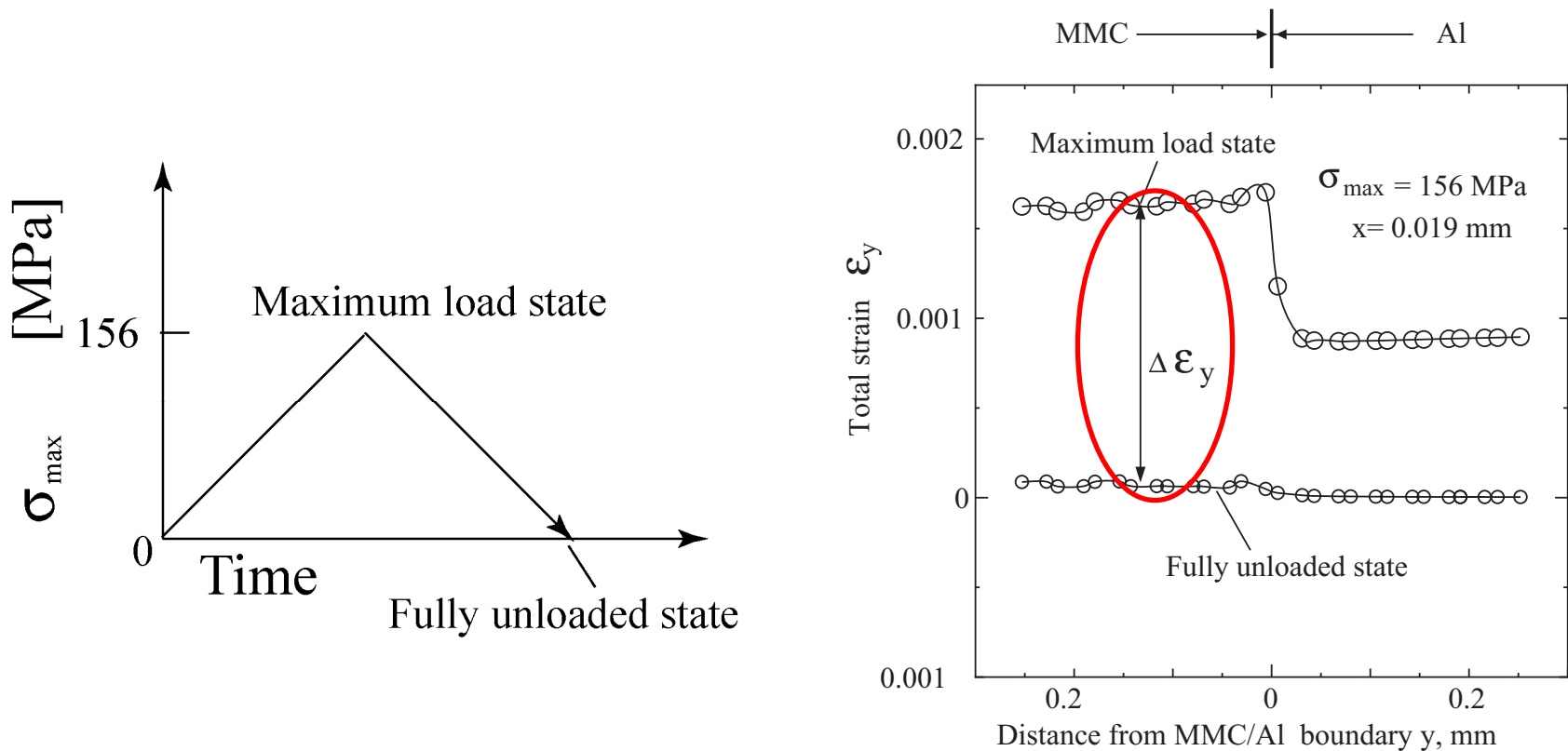
**Fig.** Stress distributions along  $y$  direction of inclusion array model under nominal bending stress 300 MPa.

## 2.3.2 Numerical results and discussion



**Fig.** Stress distributions along  $y$  direction of inclusion array model under nominal bending stress 156 MPa.

## 2.3.2 Numerical results and discussion



**Fig.** Distributions of total strain in matrix along normal to the boundary of inclusion array model under cyclic loading at maximum stress 156 MPa.

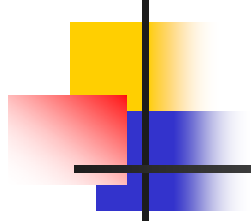


## 2.3.3 Summary of numerical analysis

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- Peak stress develops at the first inclusion edge in the high nominal stress case (corresponding to the monotonic load) .
- Peak stress develops at the interface between the inclusion and matrix alloy in the low nominal stress case (corresponding to the cyclic load).
- The predicted strain amplitude is much higher in the reinforced side compare to the unreinforced side.





## 3. PART-2

Effect of whisker orientation on monotonic and fatigue strength



## **Presentation outline of part-2**

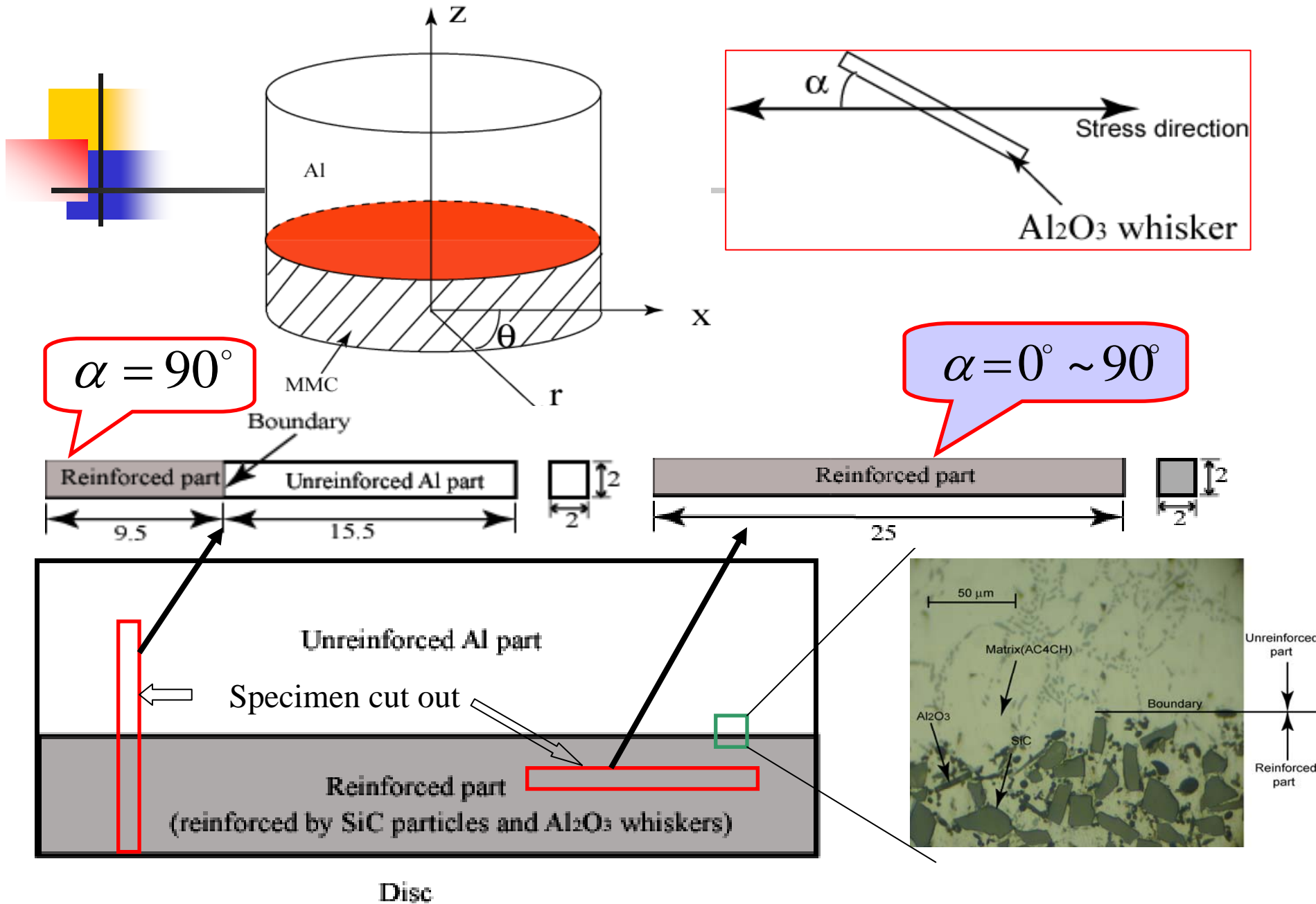
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3.1. Specimen preparation

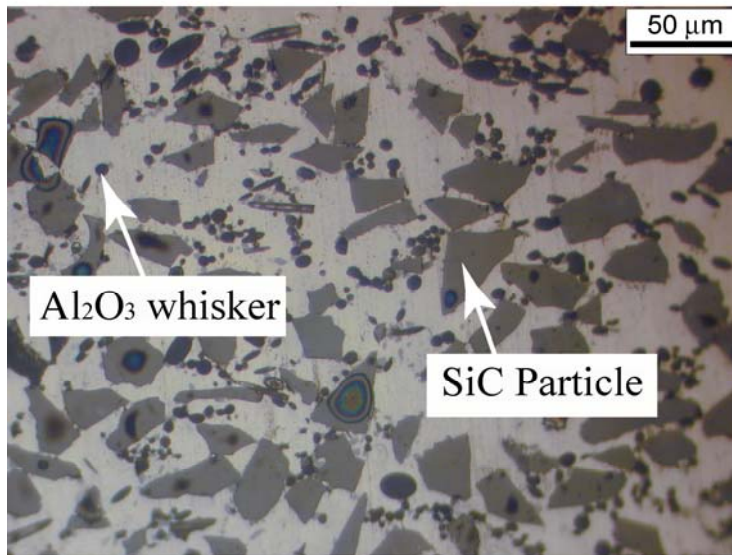
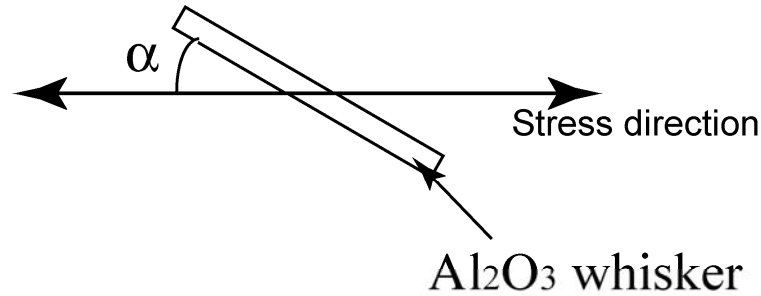
3.2. Experimental results and discussion

3.3. Numerical analysis

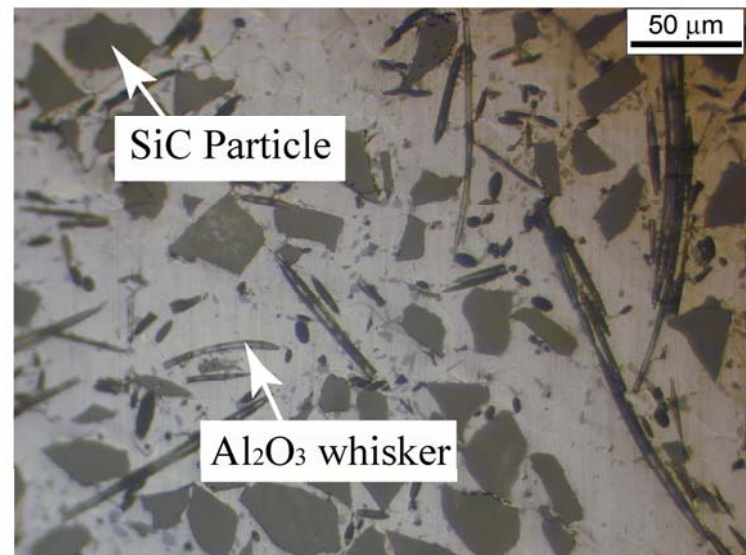
### 3.1. Material fabrication and specimen preparation



### 3.1. Specimen preparation



$$\alpha = 90^\circ$$



$$\alpha = 0^\circ \sim 90^\circ$$

Fig. Optical micrograph of the composite on the tensile side face



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## **3.2. Experimental results and discussion**

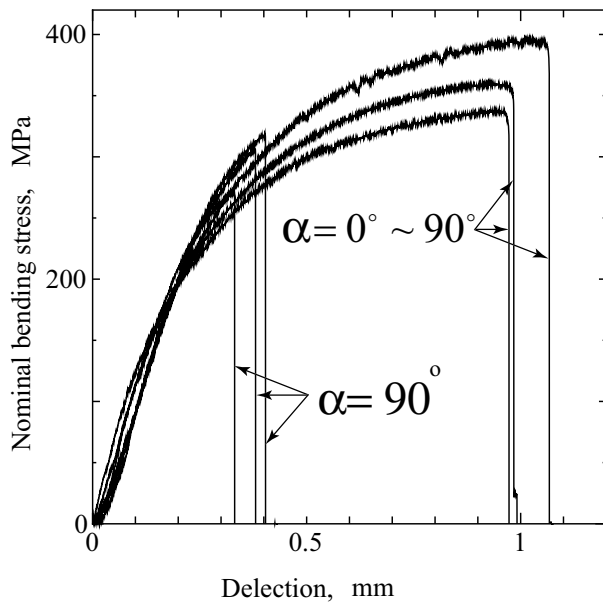
*3.2.1. Monotonic test results*

*3.2.2. Fatigue test results*

*3.2.3. Fracture surface observation*

*3.2.4. Summary*

## 3.2.1. Monotonic test results



**Fig.** Nominal bending stress versus deflection curves under monotonic loading.

$\alpha = 90^\circ$   
Average bending strength  
298 MPa

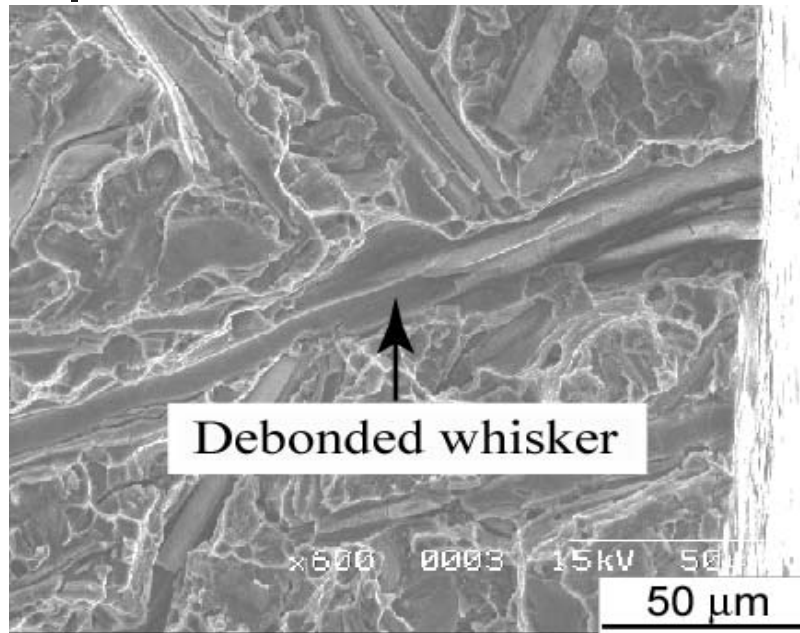
$\alpha = 0^\circ \sim 90^\circ$   
Average bending strength  
364 MPa

21%SiCp+9% Al<sub>2</sub>O<sub>3</sub>  
**18% higher**

**5%SiCp+15% Al<sub>2</sub>O<sub>3</sub>**  
**(Z. Trojanova et.all, 2005)**  
**16% higher strength for parallel orientation  $\alpha = 0^\circ$**



### 3.2.3. Fracture surface observation



**Table: Area fraction of SiC particle and Al<sub>2</sub>O<sub>3</sub> whisker fracture/debonding under cyclic loading condition**

Material	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
$\alpha=90^\circ$	1.2	19.6	0.6	9.1
$\alpha=0^\circ - 90^\circ$	1.9	20.6	11	0.1

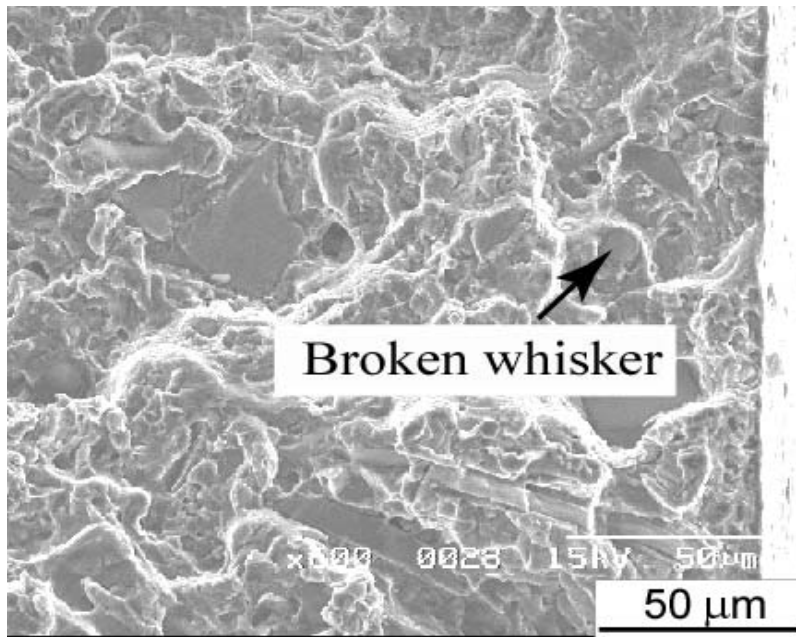
*F* is fracture area and *D* is debonding area

$(\alpha = 90^\circ)$

**Fig.** Fracture surface under cyclic loading condition



### 3.2.3. Fracture surface observation



**Table: Area fraction of SiC particle and Al<sub>2</sub>O<sub>3</sub> whisker fracture/debonding under cyclic loading condition**

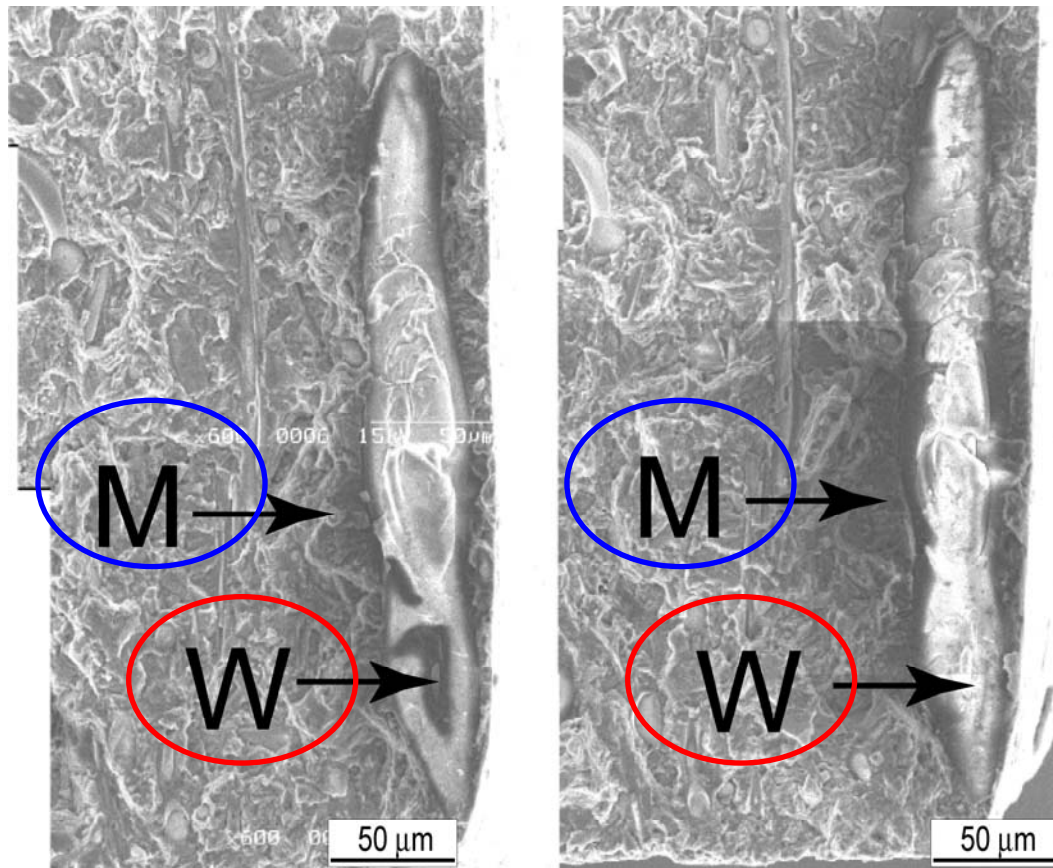
Material	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
$\alpha=90^\circ$	1.2	19.6	0.6	9.1
$\alpha=0^\circ - 90^\circ$	1.9	20.6	11	0.1

*F* is fracture area and *D* is debonding area

$$\alpha = 0^\circ \sim 90^\circ$$

**Fig. Fracture surface under cyclic loading condition**

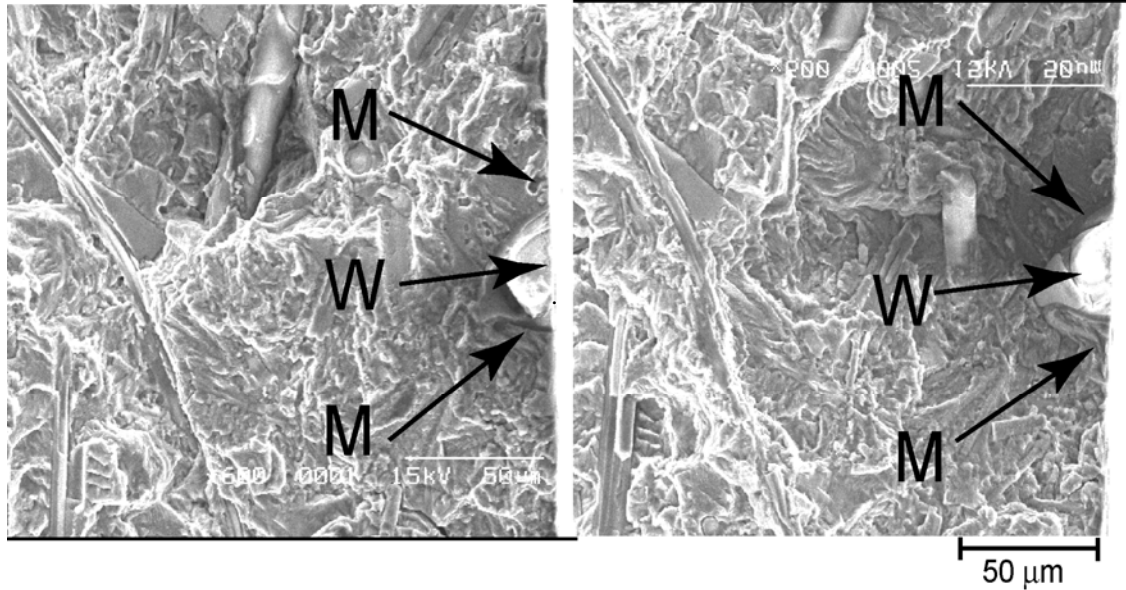
### 3.2.3. Fracture surface observation



**Fig.** Matching fatigue fracture surface  $\alpha = 0^\circ \sim 90^\circ$

$$\sigma_{\max} = 191 \text{ MPa}, \quad N_f = 67617.$$

### 3.2.3 Fracture surface observation



**Fig.** Matching fracture surface ( $\alpha = 90^\circ$ )

$$\sigma_{\max} = 156 \text{ MPa}, \quad N_f = 5.73 \times 10^5$$

### 3.2.4. Summary of experimental results



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- When  $\alpha = 0^\circ \sim 90^\circ$ , both monotonic and fatigue strength is higher than ( $\alpha = 90^\circ$ )
- When the whisker direction is perpendicular ( $\alpha = 90^\circ$ ) to the stress direction almost all whiskers are debonded.
- When the whisker direction is random  $\alpha = 0^\circ \sim 90^\circ$  to the stress direction almost all whiskers are broken.



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## 3.3. Numerical analysis

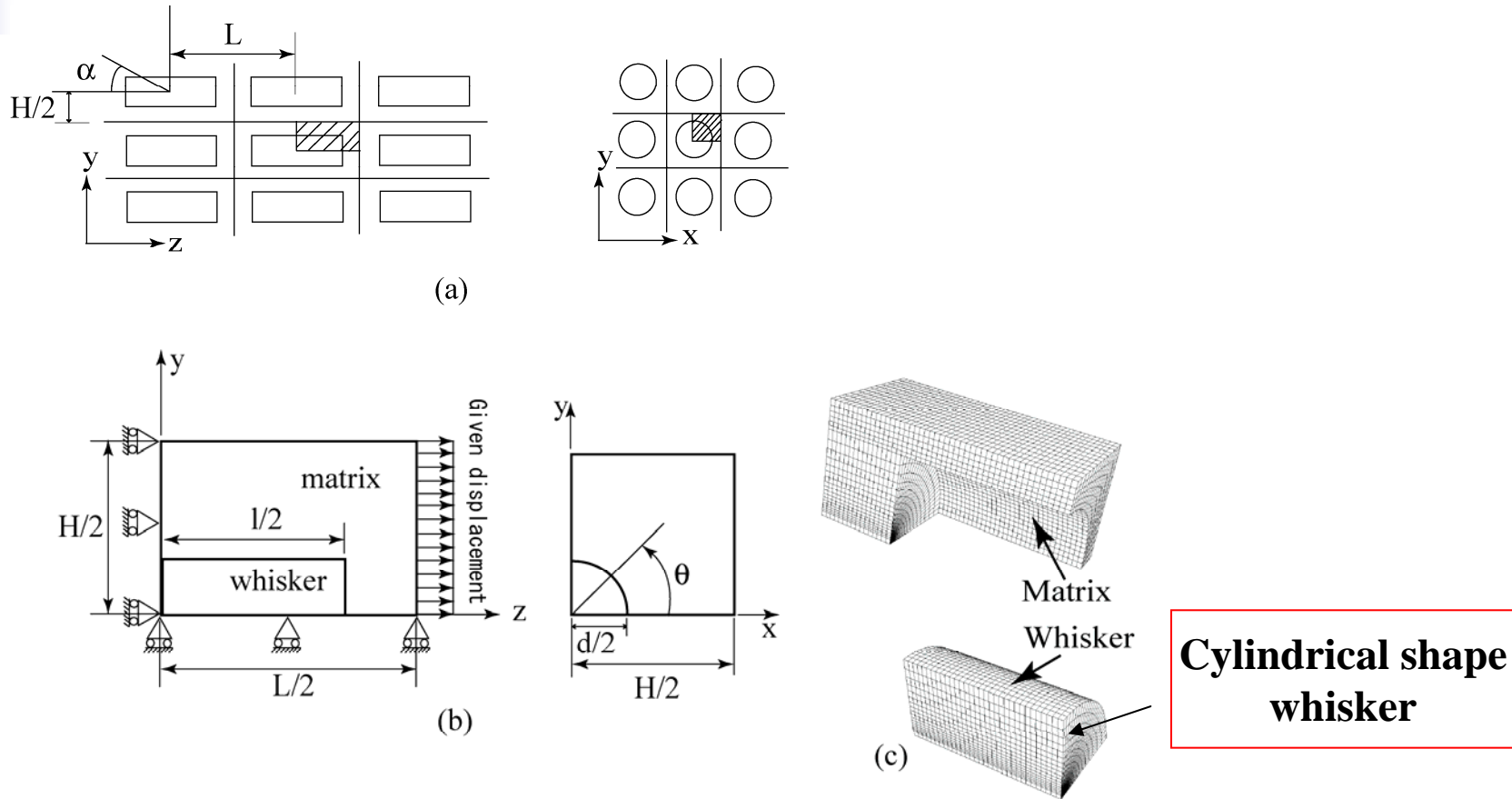
3.3.1. *Numerical model*

3.3.2. *Numerical results and discussion*

3.3.3. *Summary*

# 3.3.1 Numerical model

## Whisker composite model



**Fig.** 3-D single whisker model representing the whisker reinforced Al alloy (a) and (b) schematic illustration of the fiber arrangement (c) finite-element mesh.

## 3.3.1 Numerical model

### Periodic Boundary Condition

$$\underline{u}_z = 0, \quad \tau_{zy} = \tau_{zx} = 0 \quad \text{on } z = 0$$

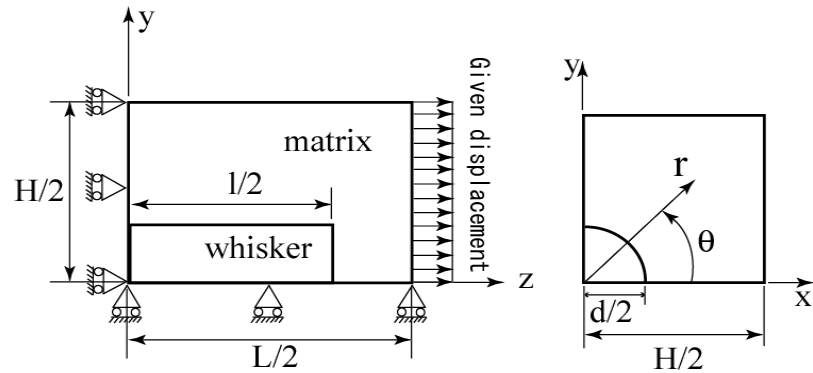
$$\underline{u}_x = 0, \quad \tau_{xz} = \tau_{xy} = 0 \quad \text{on } x = 0$$

$$\underline{u}_y = 0, \quad \tau_{yz} = \tau_{yx} = 0 \quad \text{on } y = 0$$

$$\underline{u}_z = \varepsilon_{ave} L/2, \quad \int_{x=0}^{x=H/2} \int_{y=0}^{y=H/2} \tau_{xz} dx dy = 0, \quad \iint \tau_{zy} dx dy = 0 \quad \text{on } z = L/2 \quad (4)$$

$$\underline{u}_y = \underline{U}_y, \quad \tau_{yz} = \tau_{xy} = 0, \quad \int_{z=0}^{z=L/2} \int_{x=0}^{x=H/2} \tau_{yx} dx dz = 0, \quad \iint \tau_{yz} dx dz = 0 \quad \text{on } y = H/2 \quad (5)$$

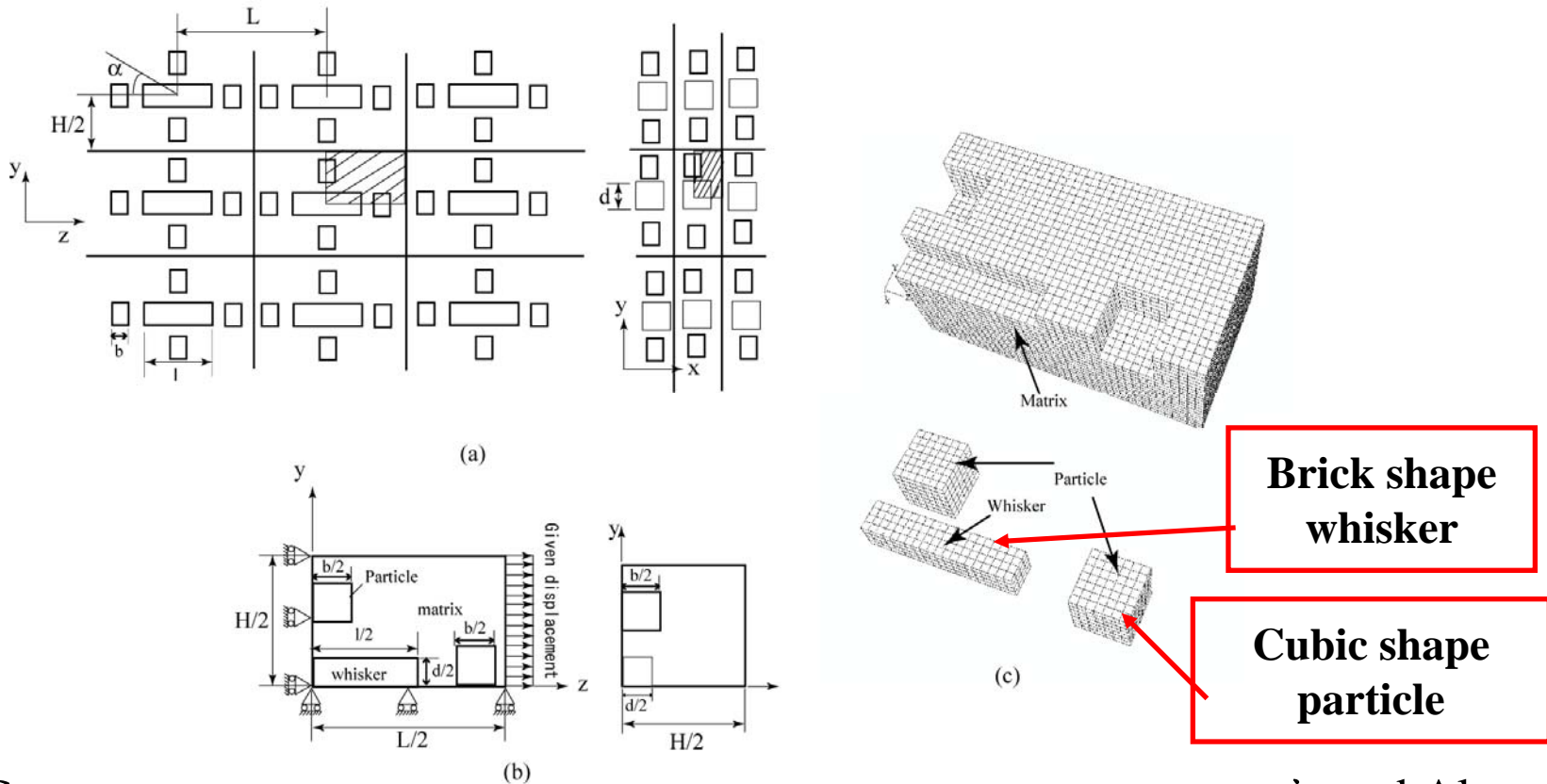
$$\underline{u}_x = \underline{U}_x, \quad \tau_{xz} = \tau_{xy} = 0, \quad \int_{z=0}^{z=L/2} \int_{y=0}^{y=H/2} \tau_{xz} dy dz = 0, \quad \iint \tau_{xy} dy dz = 0 \quad \text{on } x = H/2 \quad (6)$$



Where  $\varepsilon_{ave}$  is the macroscopic strain,  $\underline{U}_y$  and  $\underline{U}_x$  are constant which are determined such that the shear component of traction is free.

# 3.3.1 Numerical model

## Hybrid composite model

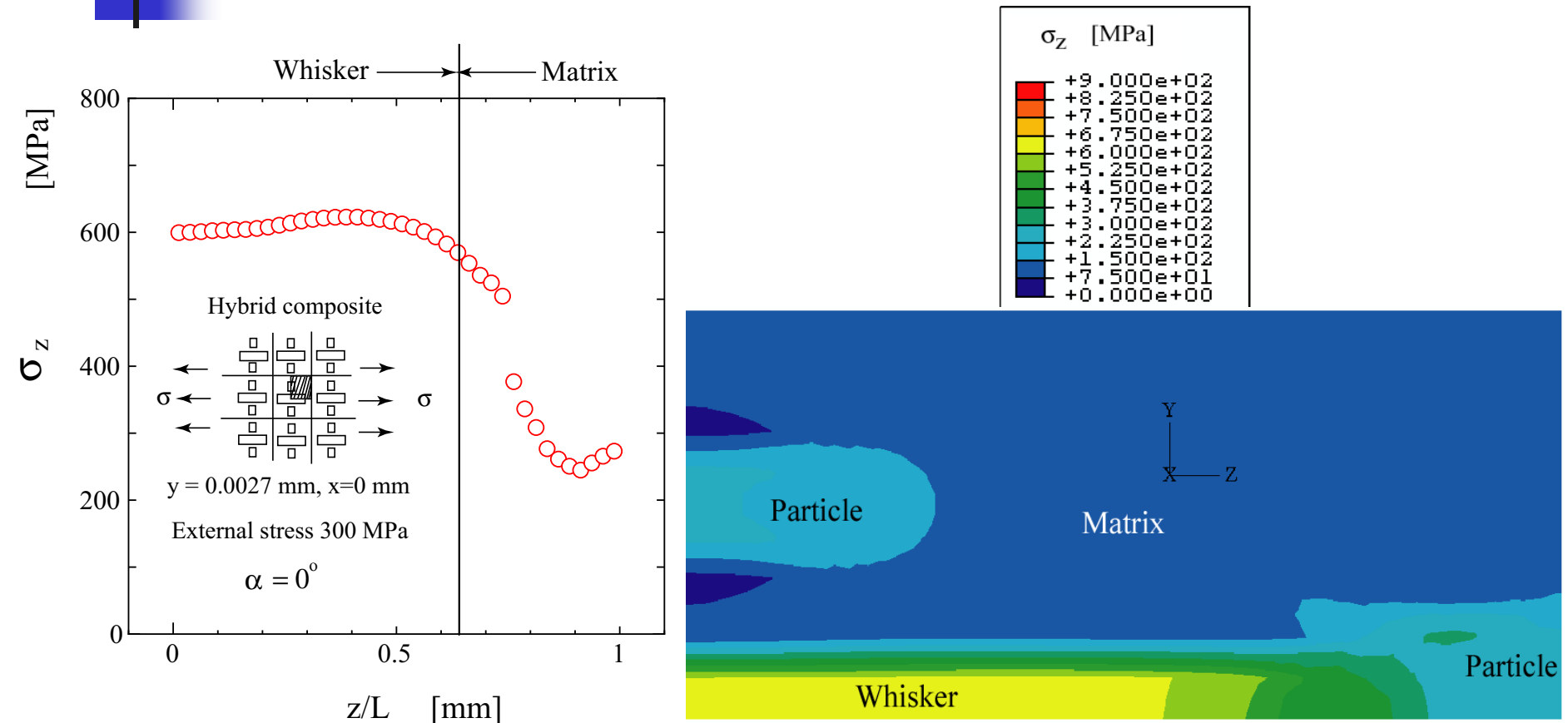


**Fig.** 3-D hybrid composite model representing the particle/whisker reinforced Al alloy (a) and (b) schematic illustration of the fiber arrangement (c) finite-element mesh.



## 3.3.2 Numerical results and discussion

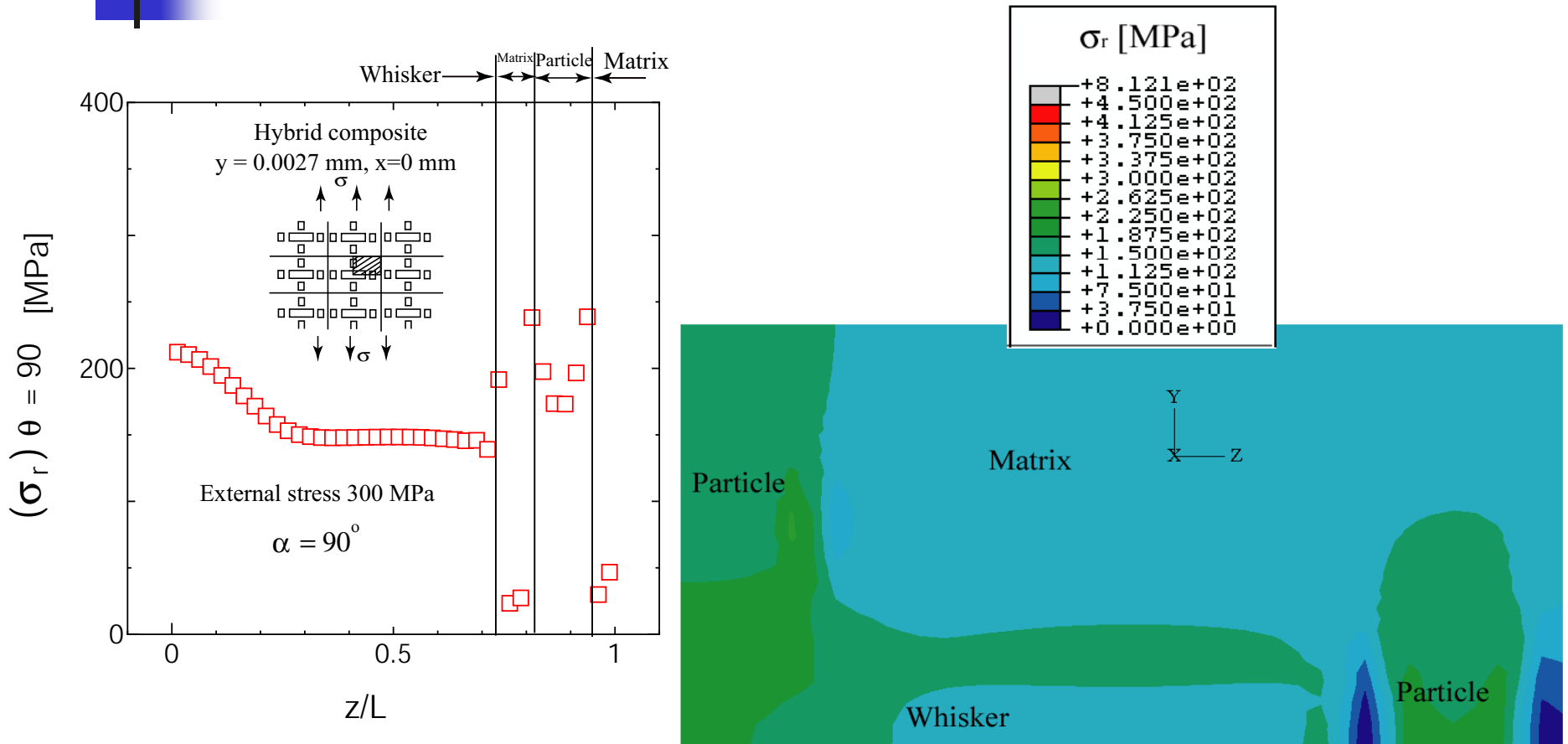
# Hybrid composite model



**Fig.** Stress distribution along Z direction for longitudinal loading (parallel to the stress direction)

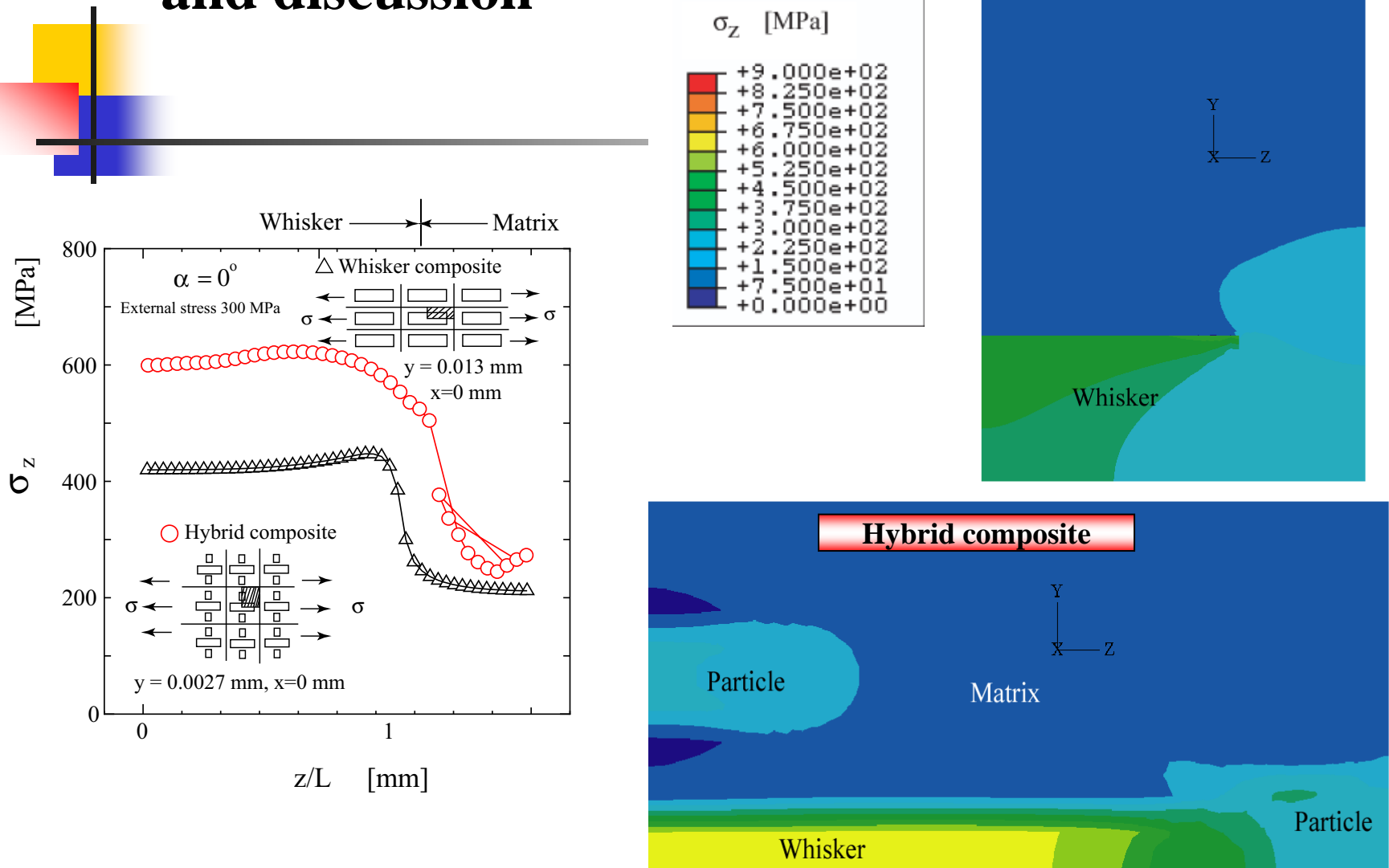
## 3.3.2 Numerical results and discussion

# Hybrid composite model



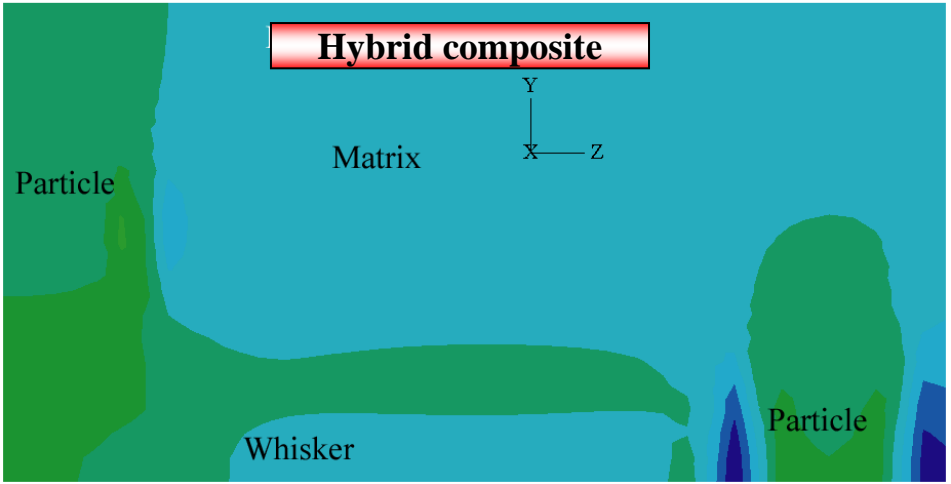
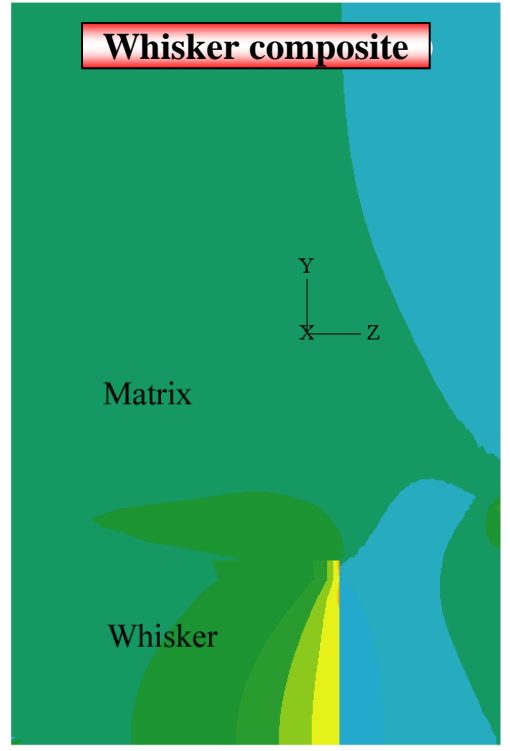
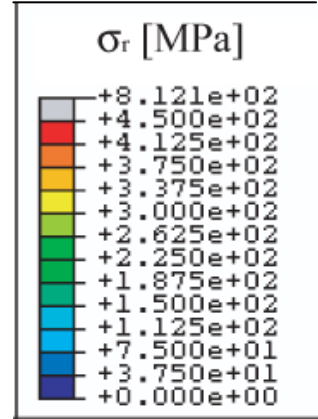
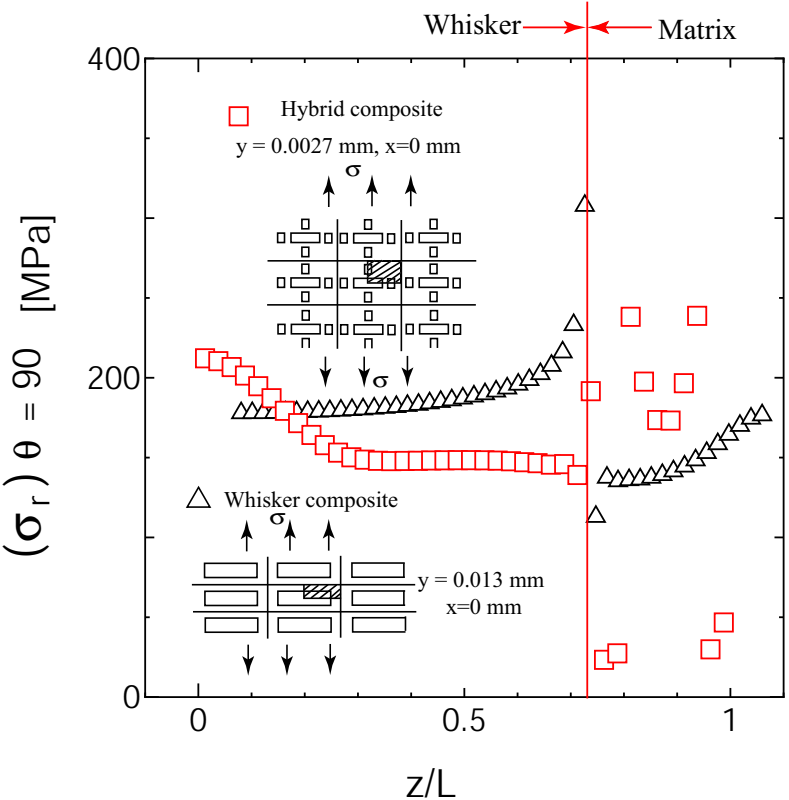
**Fig.** Stress distribution along  $\theta$  direction for longitudinal loading (parallel to the stress direction)

### 3.3.2 Numerical results and discussion



**Fig.** Stress distribution along Z direction for longitudinal loading (parallel to the stress direction)

# 3.3.2 Numerical results and discussion



**Fig.** Stress distribution along  $z$  direction for longitudinal loading (parallel to the stress direction)

## 3.3.2 Numerical results and discussion

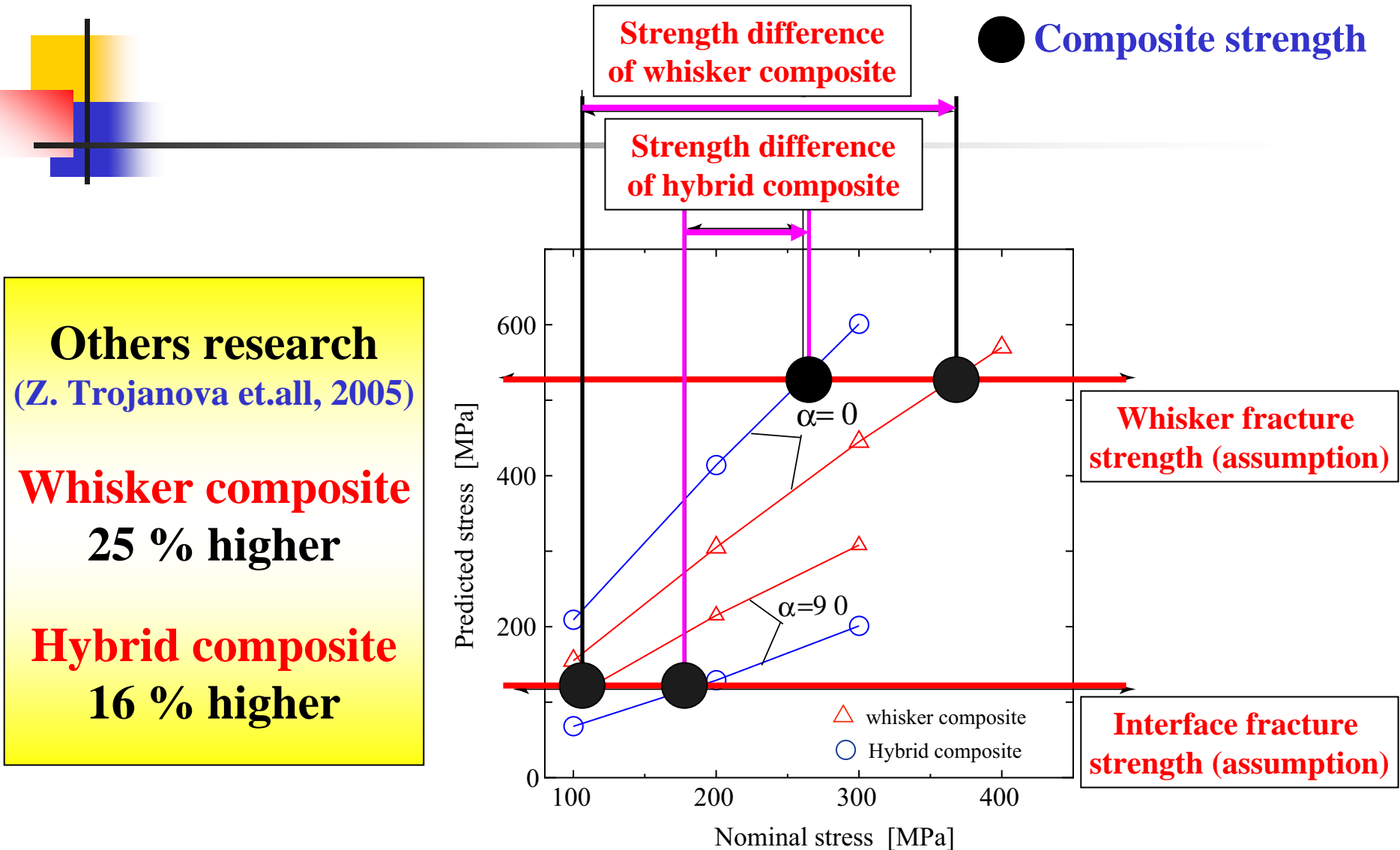


Fig. Predicted stress calculated from different nominal stress

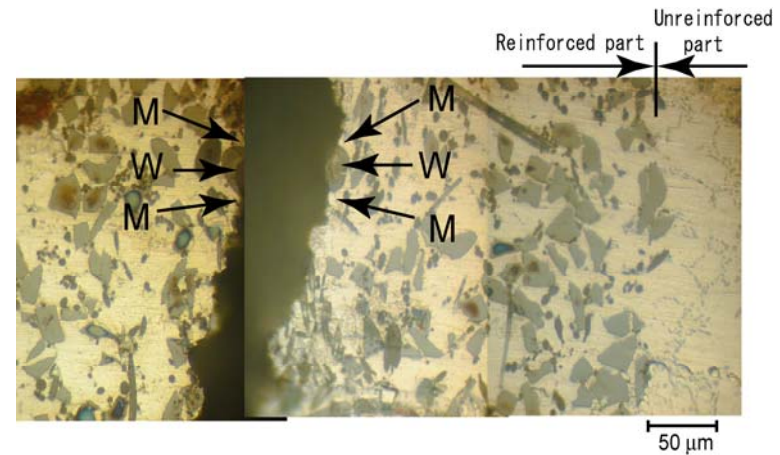
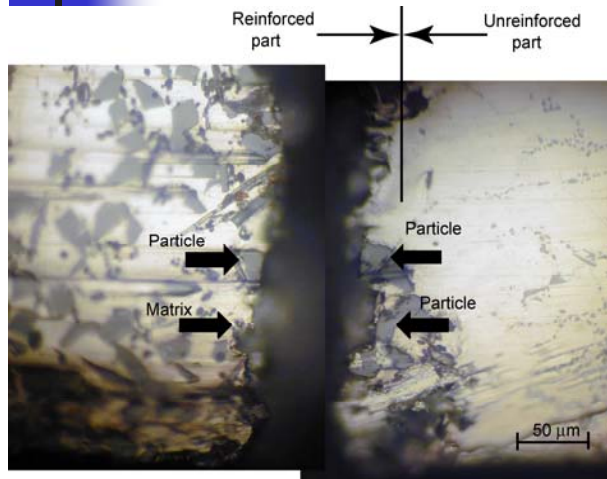


### 3.3.3. Summary of numerical analysis

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- **A three dimensional single whisker unit cell model in the periodic boundary condition is conducted.**
- **The maximum stress site is in the whisker when  $\alpha = 0^\circ$**
- **High stress takes place in the interface between whisker and matrix when  $\alpha = 90^\circ$**
- **Whisker orientation effect on hybrid composite is lower than the whisker composite.**

## 4. Conclusions of our research

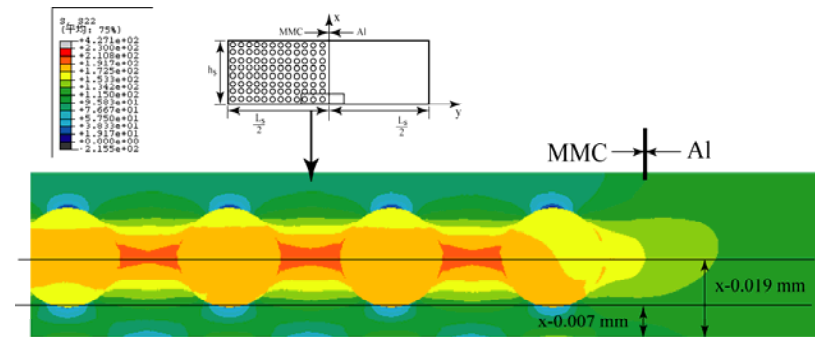


- **The fracture occurs in the reinforced part under both monotonic and cyclic load**

## 4. Conclusions of our research

Load type	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
Monotonic	10.5	10.1	0.85	9.3
Cyclic	1.9	19.0	0.85	8.9

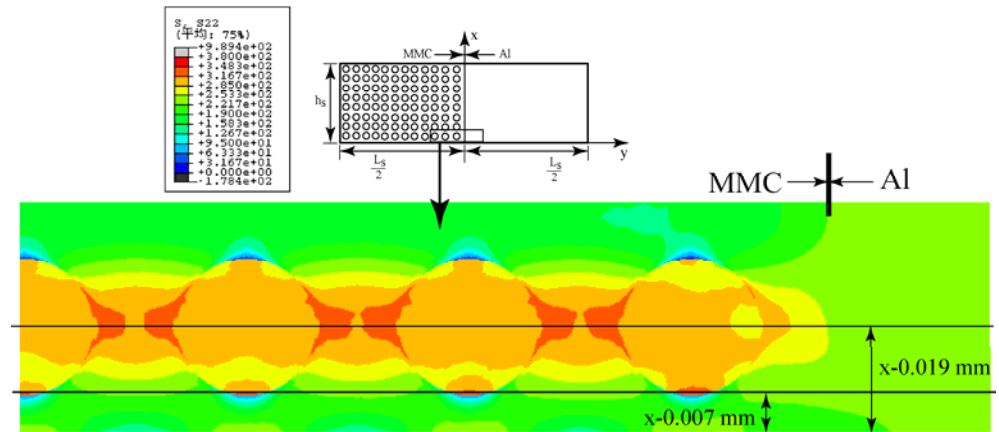
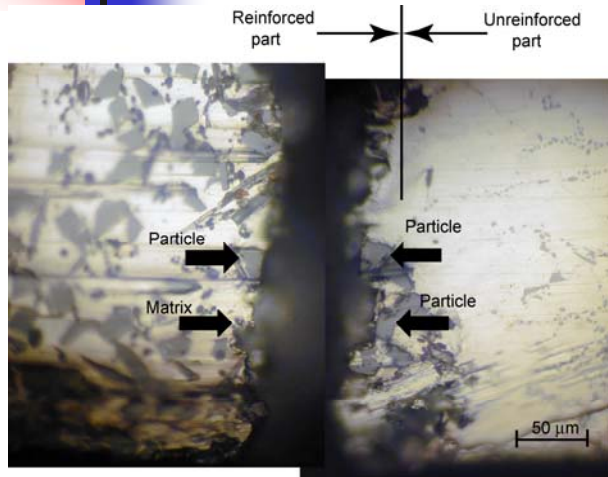
*F* is fracture area and *D* is debonding area



- Under cyclic load, the fracture is dominated by interfacial debonding of particle/matrix and whisker/matrix interface

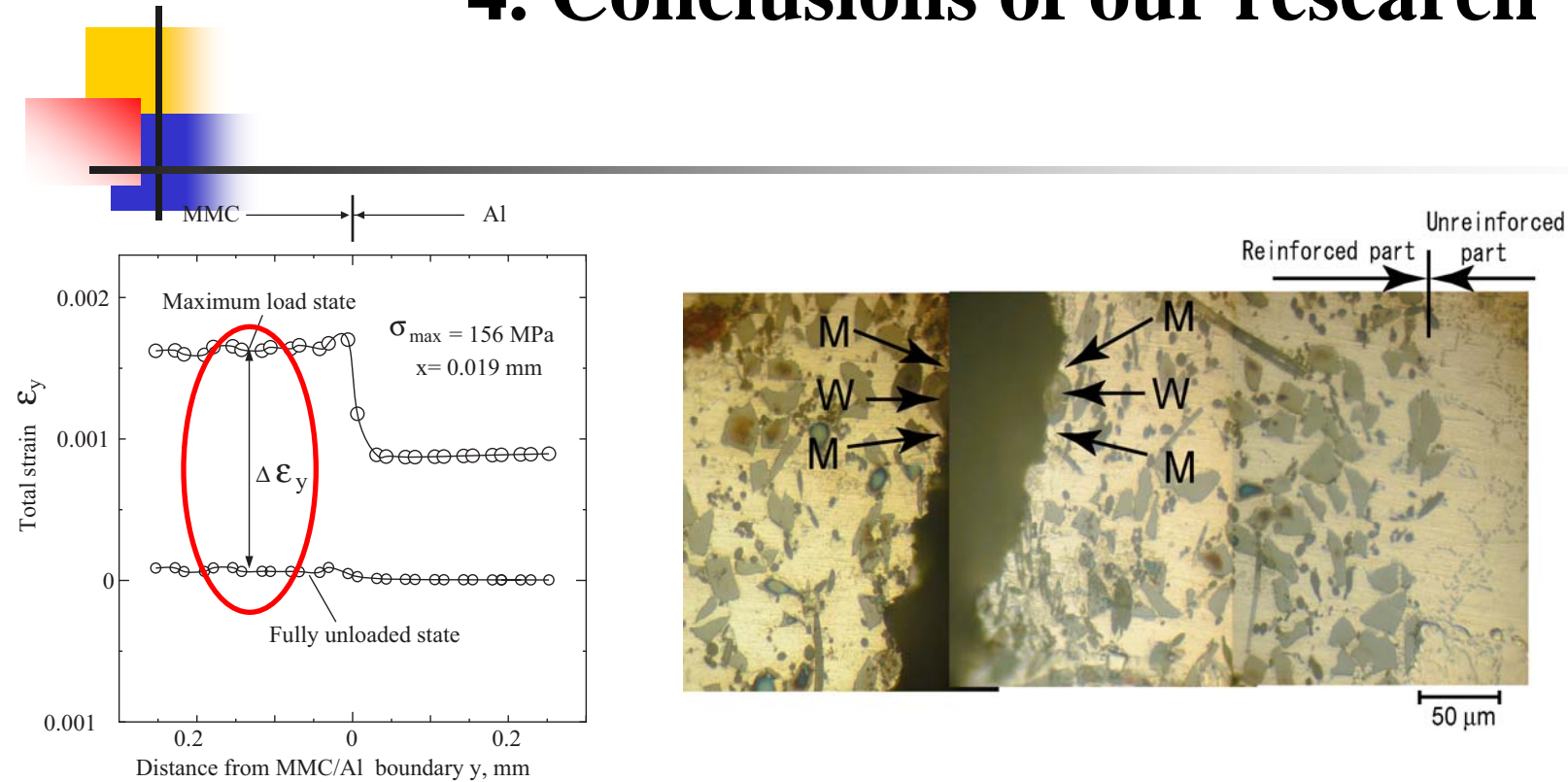


## 4. Conclusions of our research



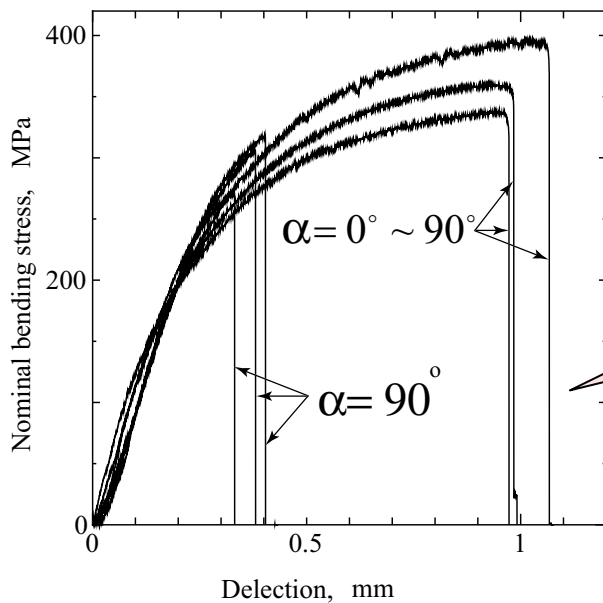
- Under monotonic load, fracture occurs at the particle closest to the unreinforced part.

## 4. Conclusions of our research



- **As for the fatigue analysis, the predicted strain amplitude in the matrix during cyclic loading is much higher in the reinforced part compared to the unreinforced part.**

## 4. Conclusions of our research



**Fig.** Nominal bending stress versus deflection curves under monotonic loading.

**(Our research)**

**18% higher strength for parallel orientation**  
 $\alpha = 0^\circ \sim 90^\circ$

**(Others research)**

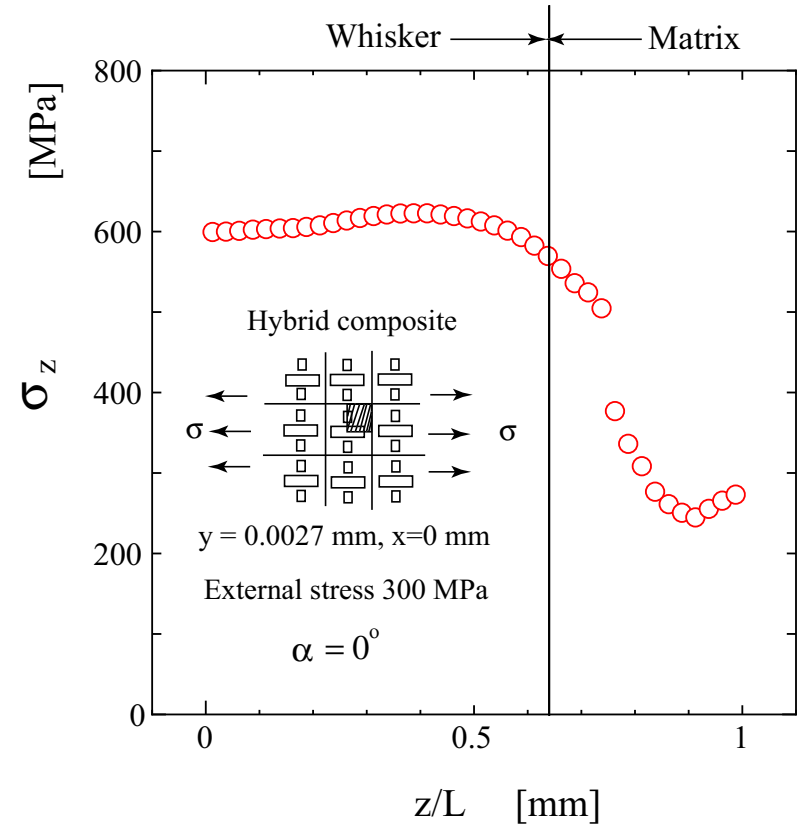
**(Z. Trojanova et.al, 2005)**

**16% higher strength for parallel orientation**  
 $\alpha = 0^\circ$

## 4. Conclusions of our research

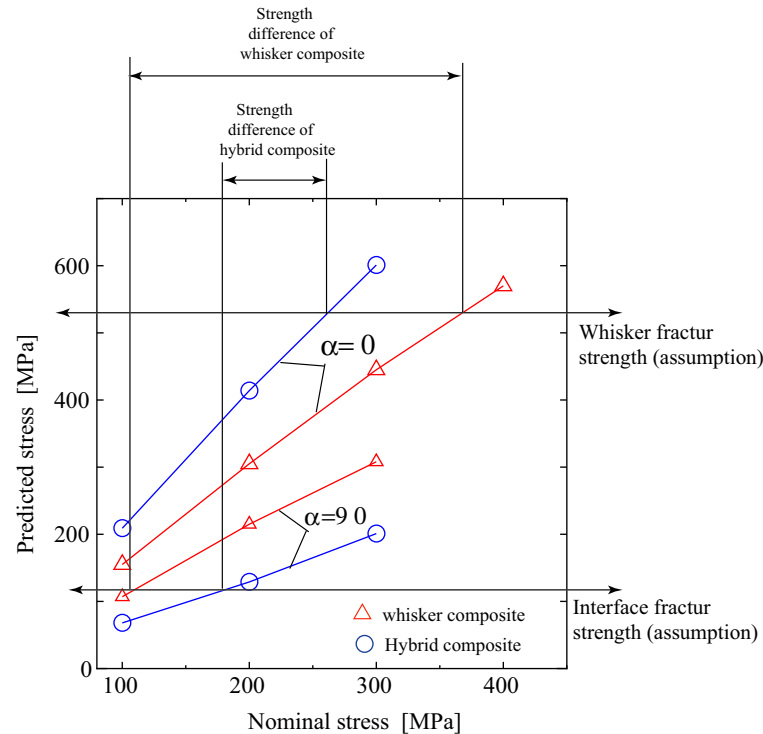
Material	SiC particle		Al <sub>2</sub> O <sub>3</sub> whisker	
	<i>F</i> , %	<i>D</i> , %	<i>F</i> , %	<i>D</i> , %
$\alpha=90^\circ$	1.2	19.6	0.6	9.1
$\alpha=0^\circ - 90^\circ$	1.9	20.6	11	0.1

*F* is fracture area and *D* is debonding area

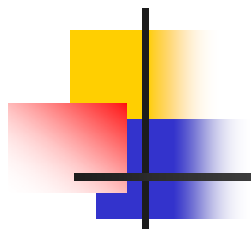




# 4. Conclusions of our research



➤ whisker orientation effect on hybrid composite is lower than the whisker composite.



**Thank You!**